

Gladstone Industry Leadership Group Results of Community Survey segmented by region

7th May, 2009



Futureye
Real solutions to real dilemmas

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Interpreting the data

In the community survey conducted by Futureye in March 2009, 500 households were surveyed. For the Gladstone population, the sample size (n=500) is a statistically significant representation of the Gladstone population at a 95% confidence level with a 5 point confidence interval.

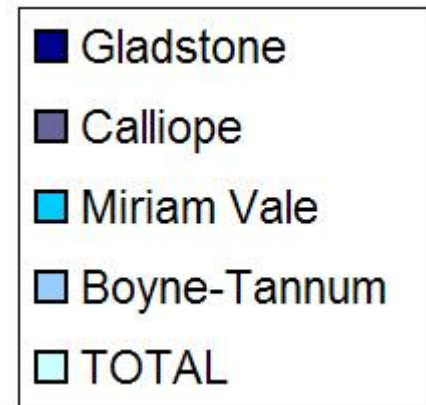
At the Gladstone Industry Leadership Group Board meeting on 29th April, Futureye was asked to categorise answers according to where respondents live.

The table below details how many people were surveyed from each area. Due to the further breakdown of data into the four regions, it is important to note that, due to the reduction in sample size for each of the regions, none of the sample sizes are statistically significant. This is important to consider when reading the data on the following pages.

Whilst, Miriam Vale does not have any industry nearby, the results have been included to highlight perspectives between those living near and not living near industry. Total responses were also included to highlight differences between a particular region and the total sample population.

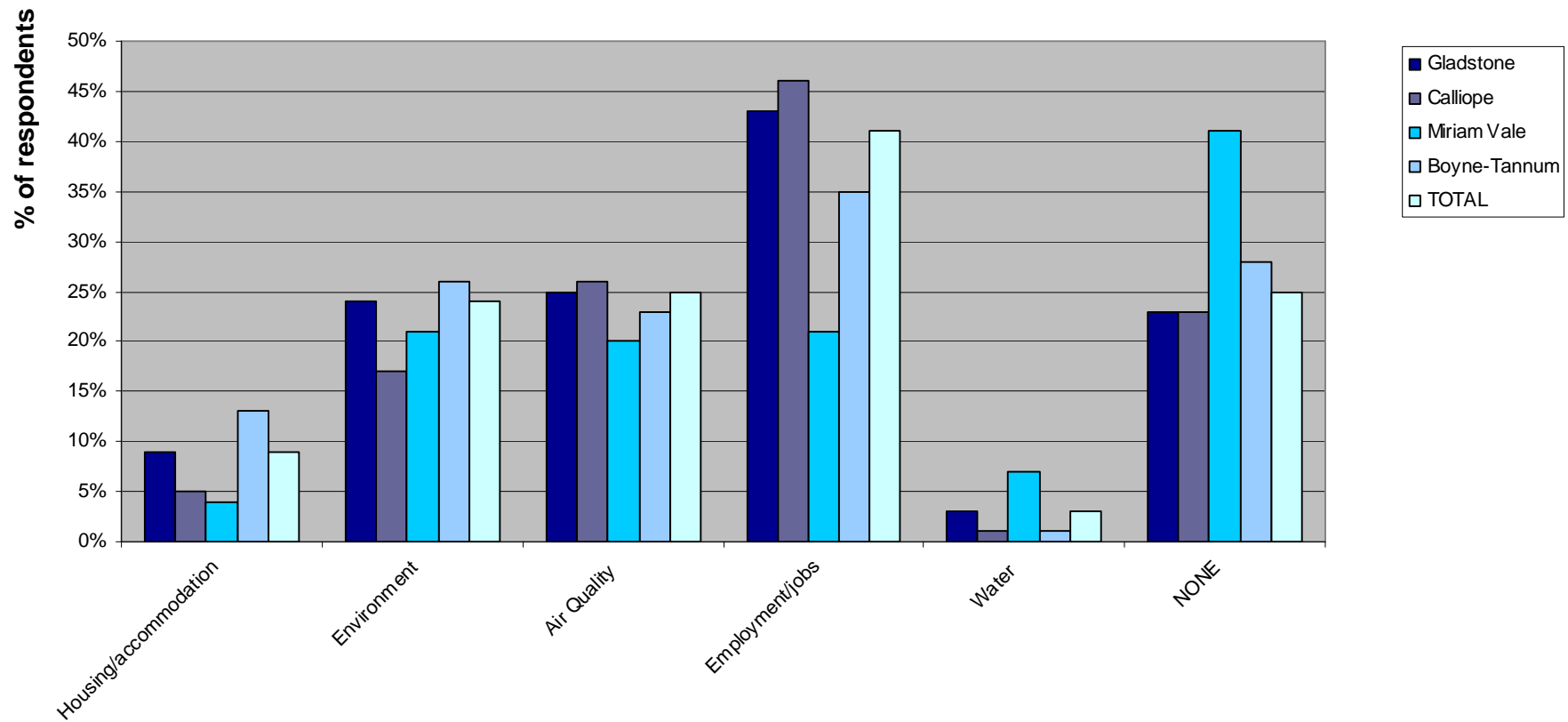
| Area | Number of people surveyed | Number of people in region (ABS) | % of population surveyed | Statistically significant representation (Y/N) |
|--------------|---------------------------|----------------------------------|--------------------------|--|
| Gladstone | 267 | 22,303 | 1.2% | N |
| Calliope | 97 | 3,780 | 2.6% | N |
| Miriam Vale | 46 | 1,600 | 2.9% | N |
| Boyne-Tannum | 90 | 8,108 | 1.1% | N |

STUDY RESULTS BY REGION

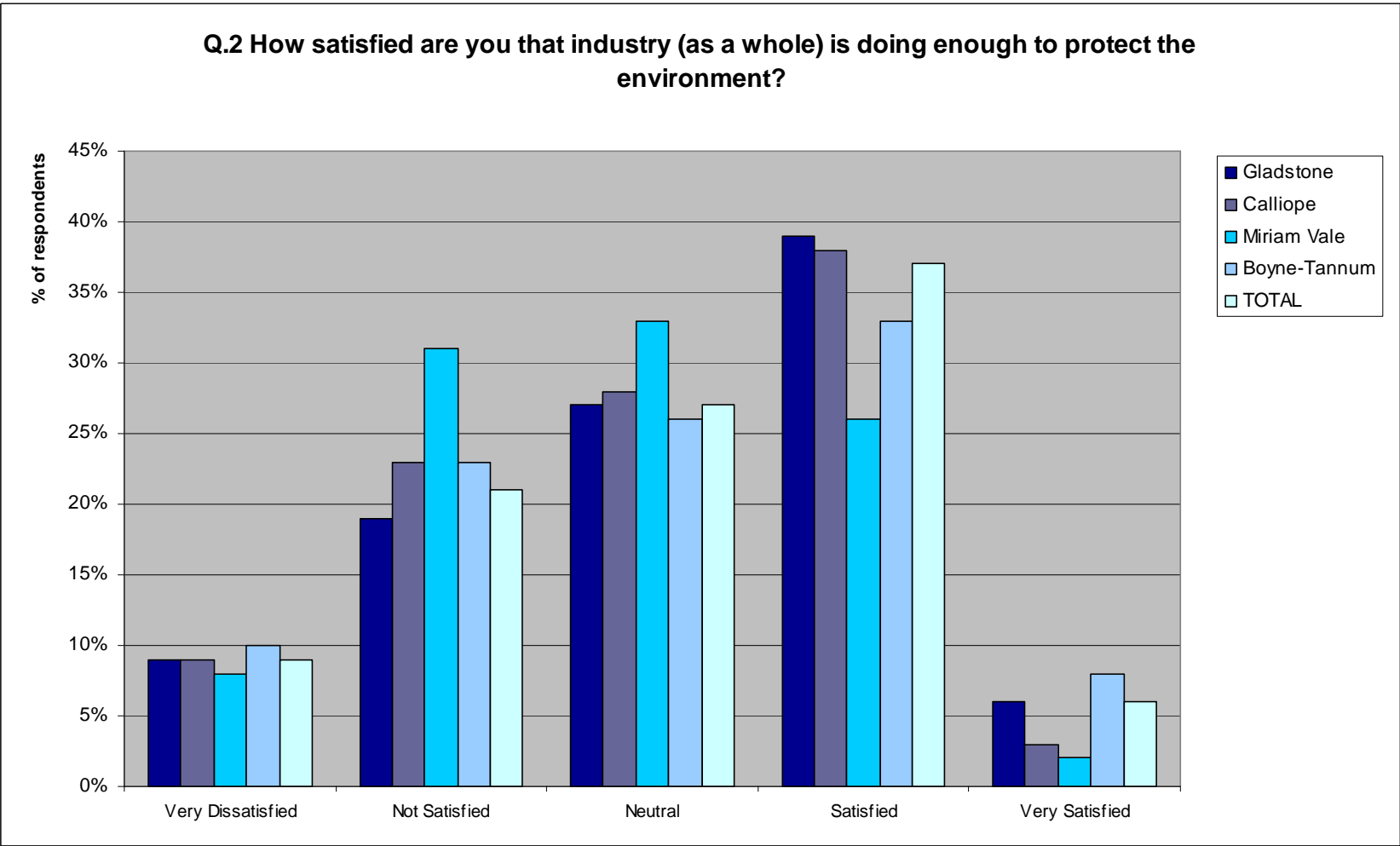


Q1A. Challenges – all regions

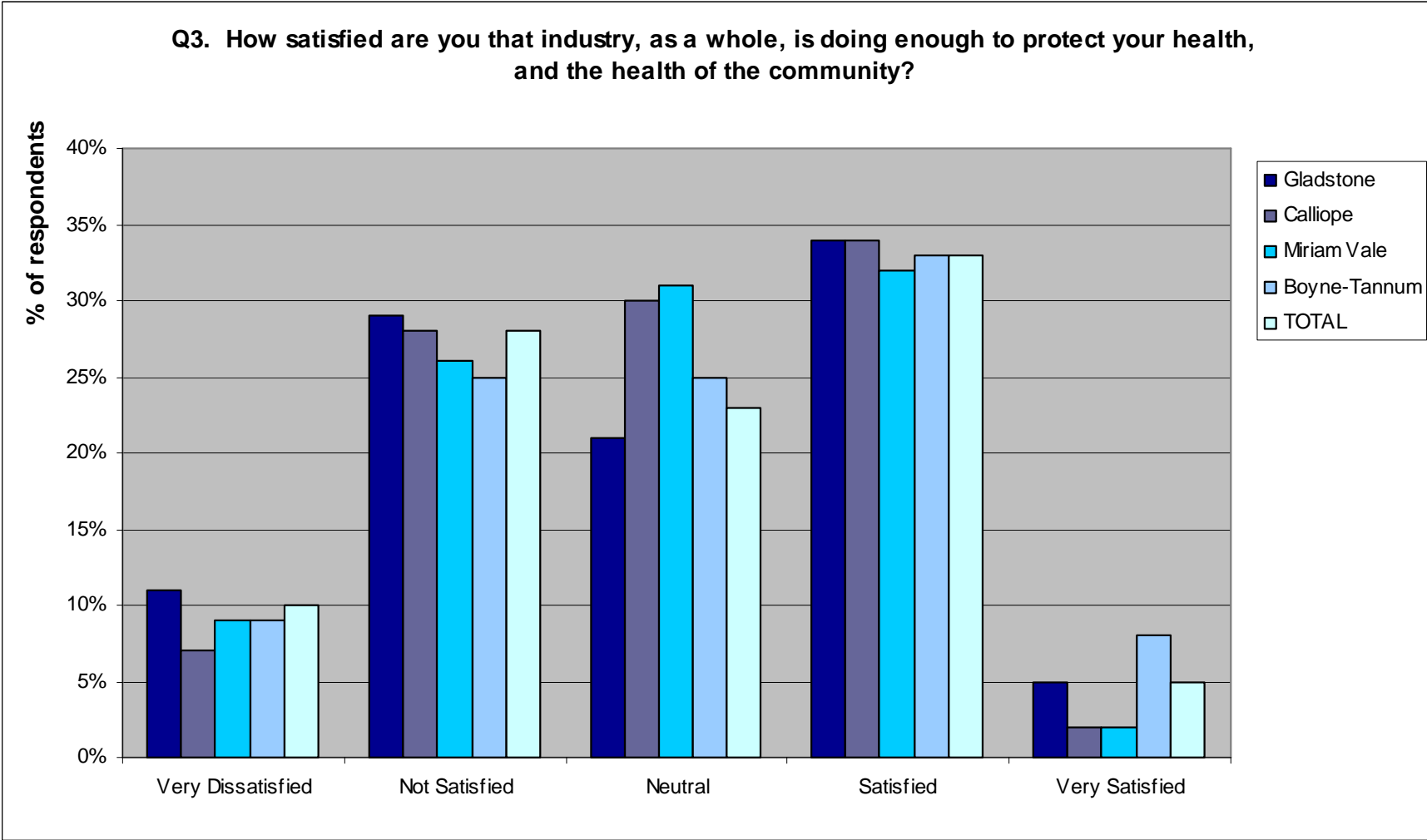
Q1A. What do you think is the single most important issue or challenge facing Gladstone? What is the next most important? (Aggregation of responses to questions of first and second biggest issue facing Gladstone)



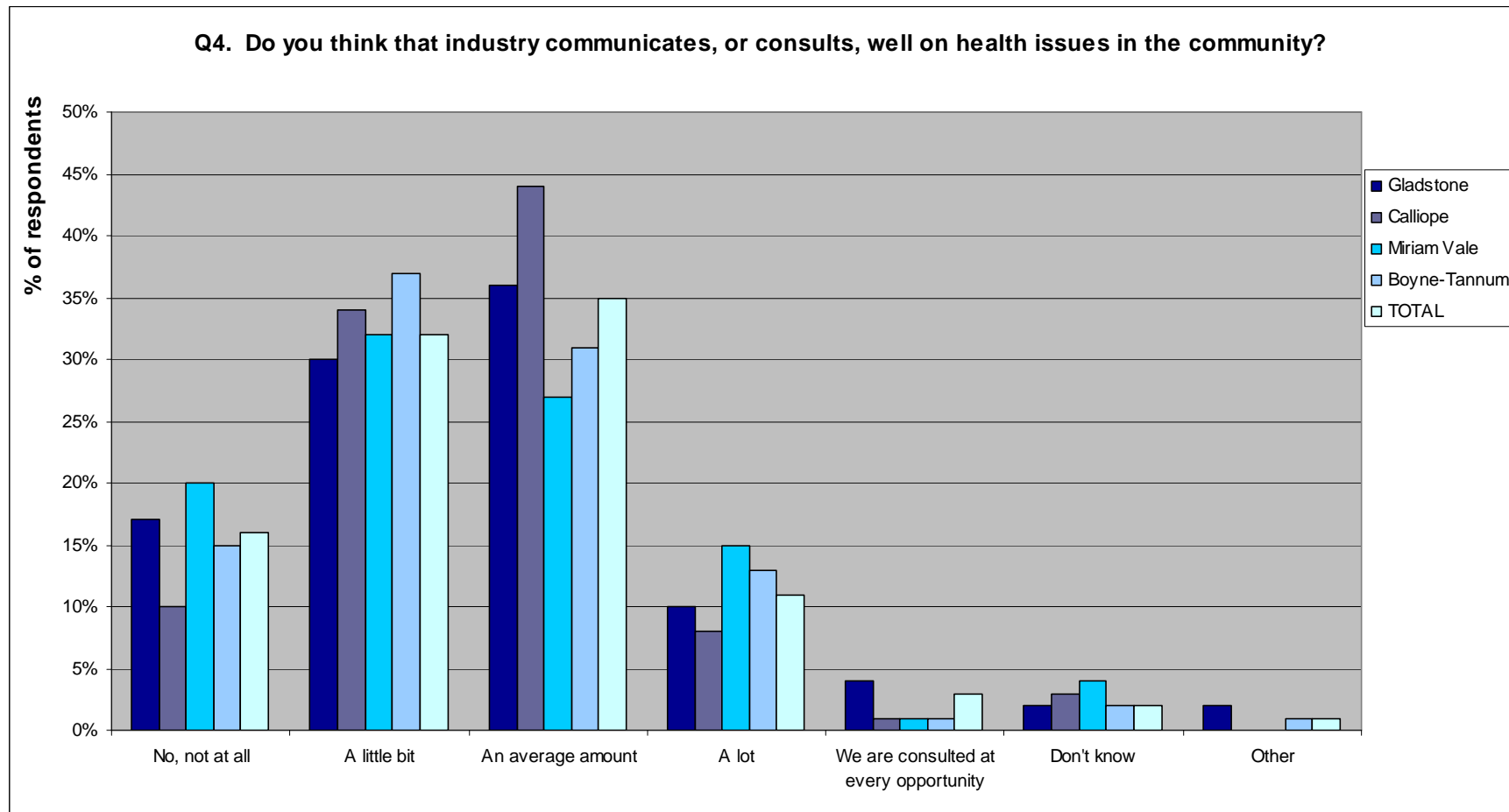
Q2. Protection of the environment – all regions



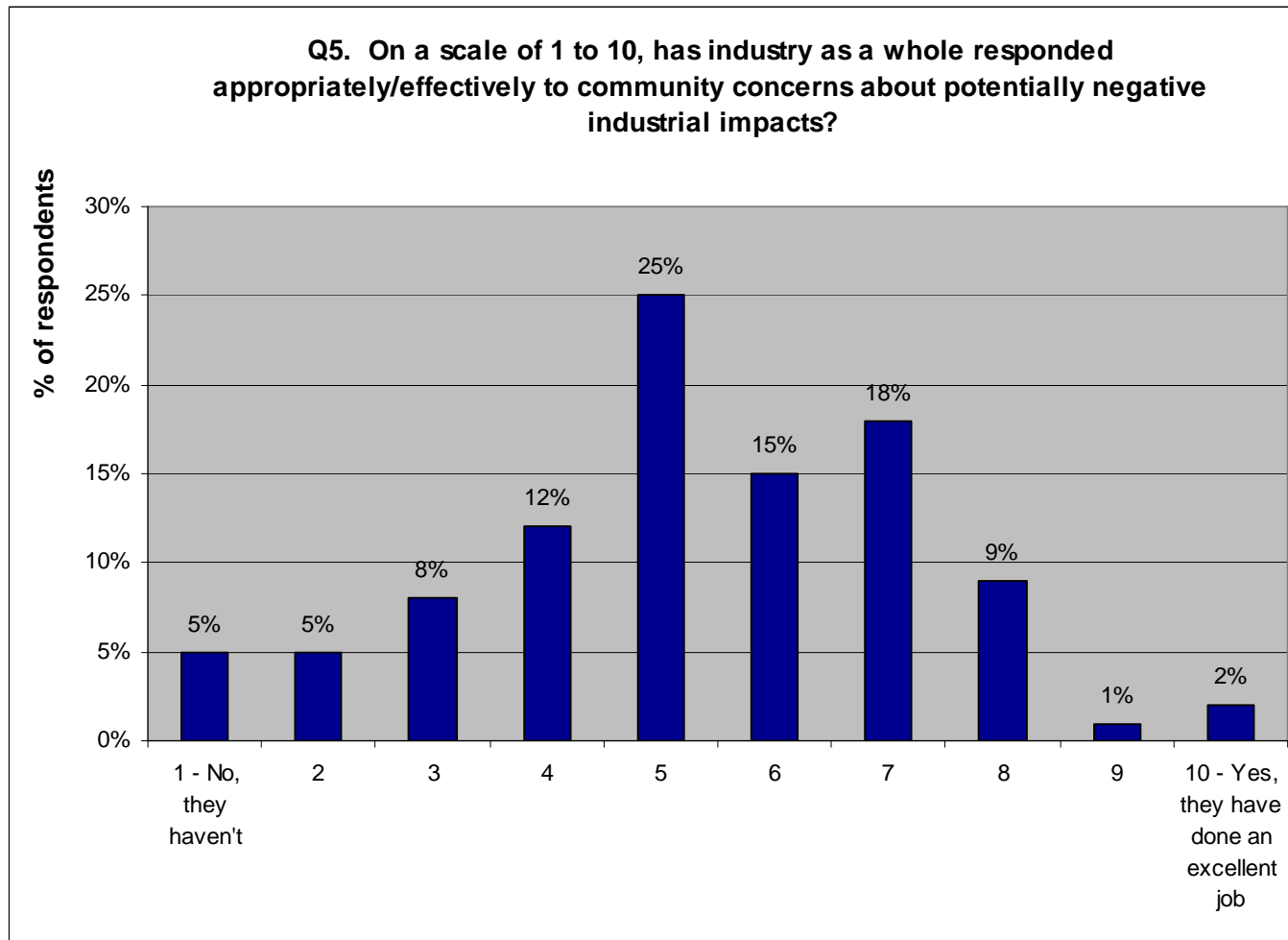
Q3. Protection of health – all regions



Q4. Industry communication / consultation – all regions

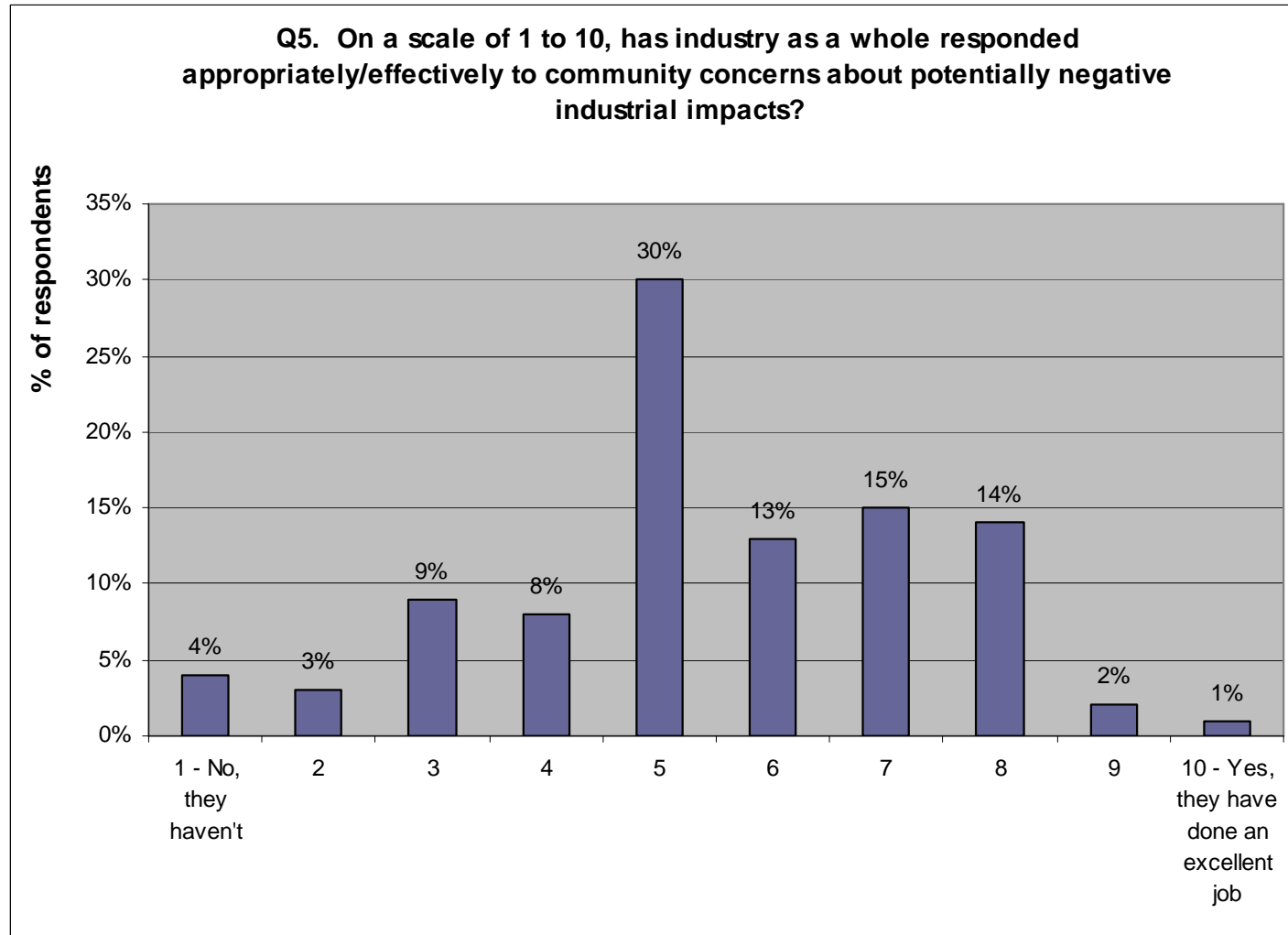


Q5. Industry responsiveness – Gladstone City



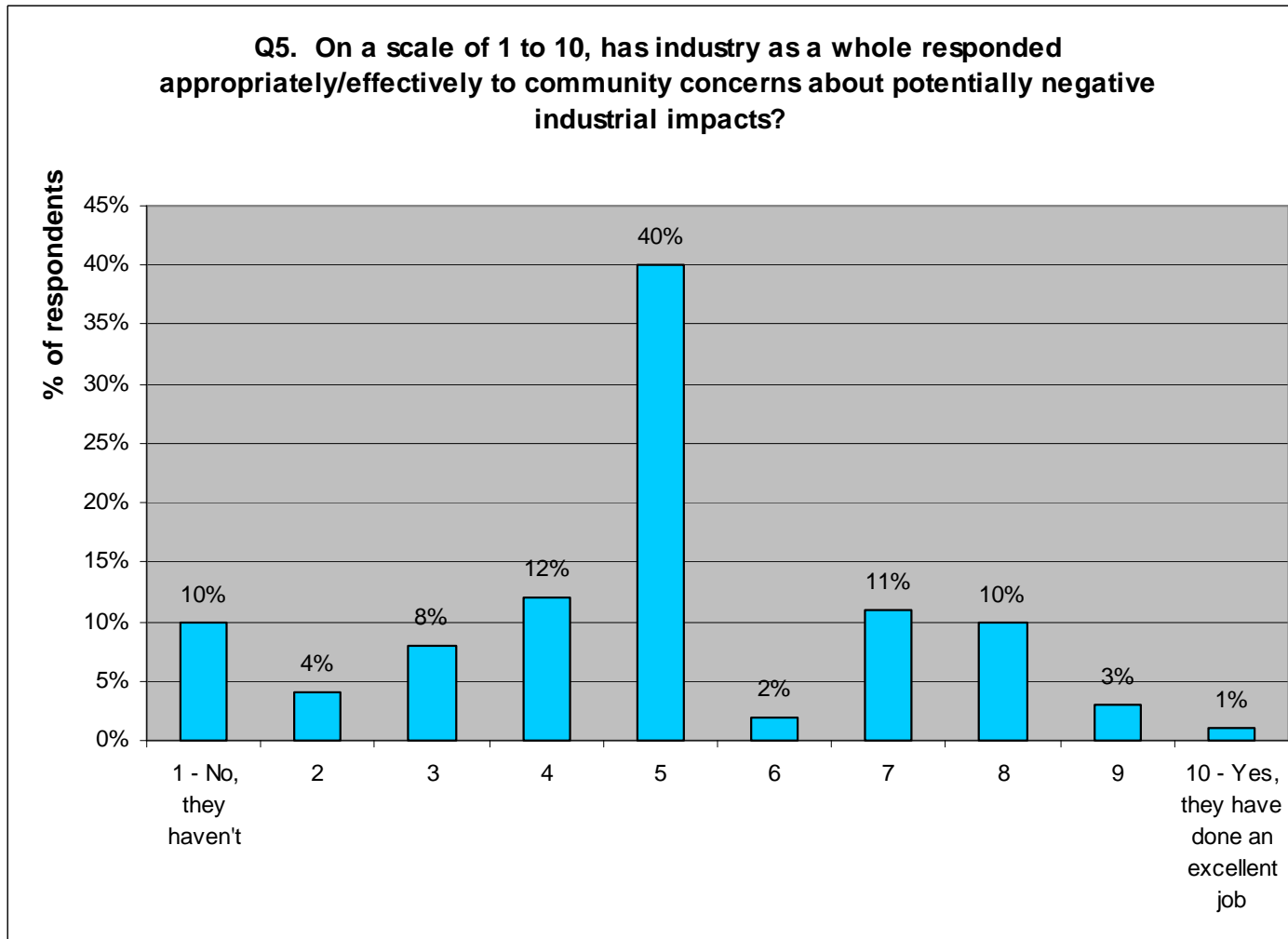
N.B. Mean average of 5.3

Q5. Industry responsiveness – Calliope



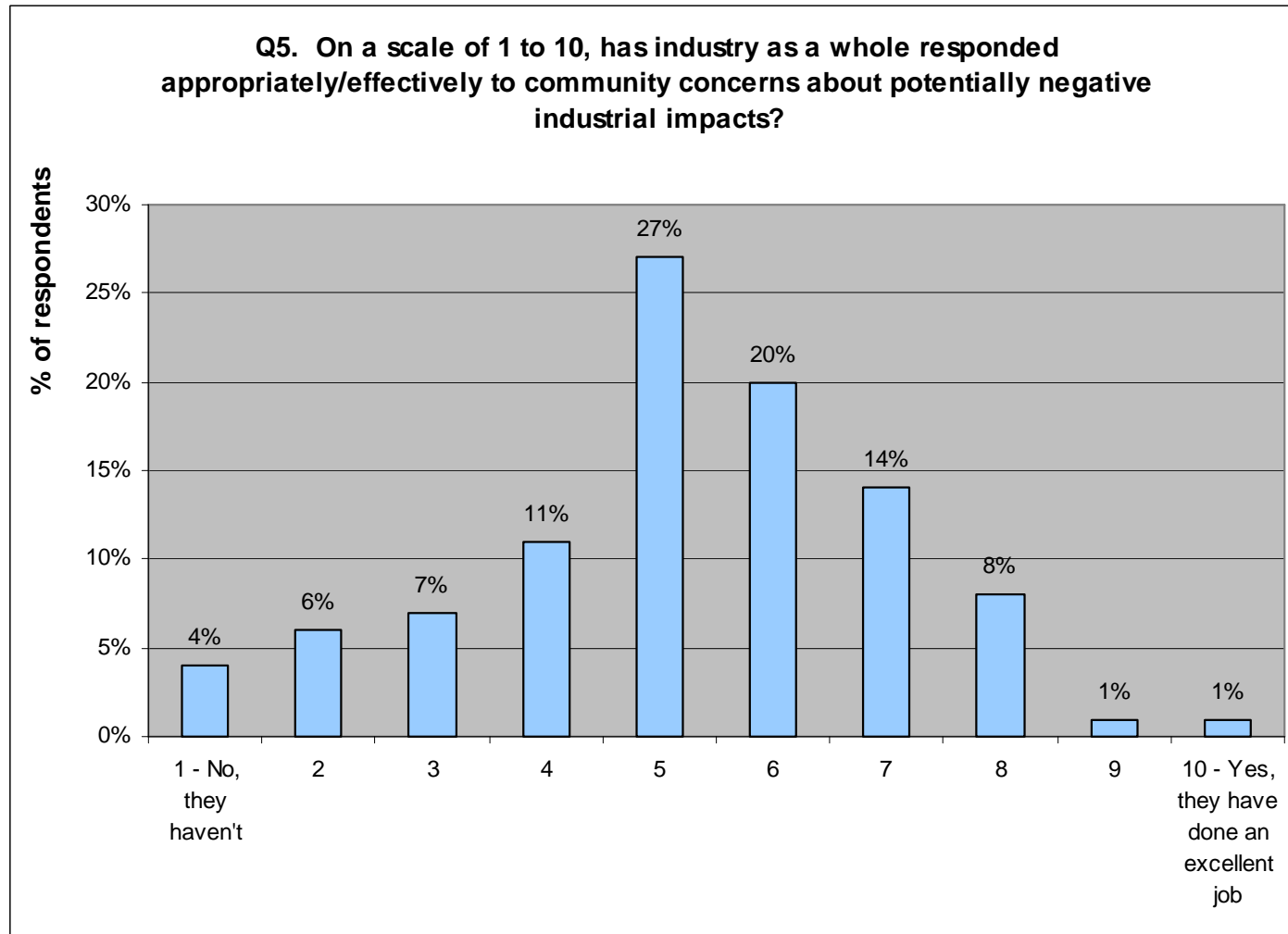
Mean average of 5.5

Q5. Industry responsiveness – Miriam Vale



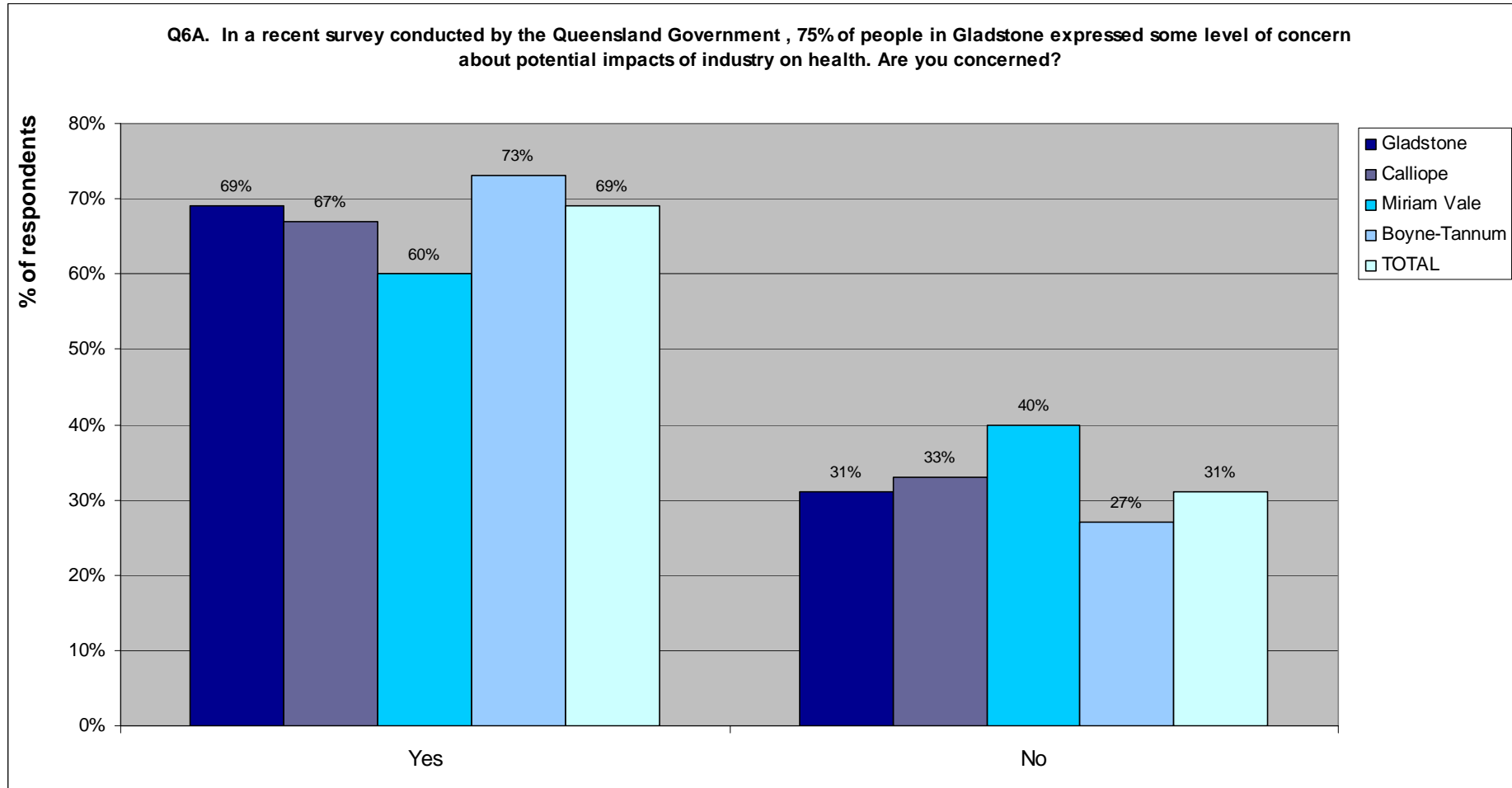
Mean average of 4.9

Q5. Industry responsiveness – Boyne-Tannum

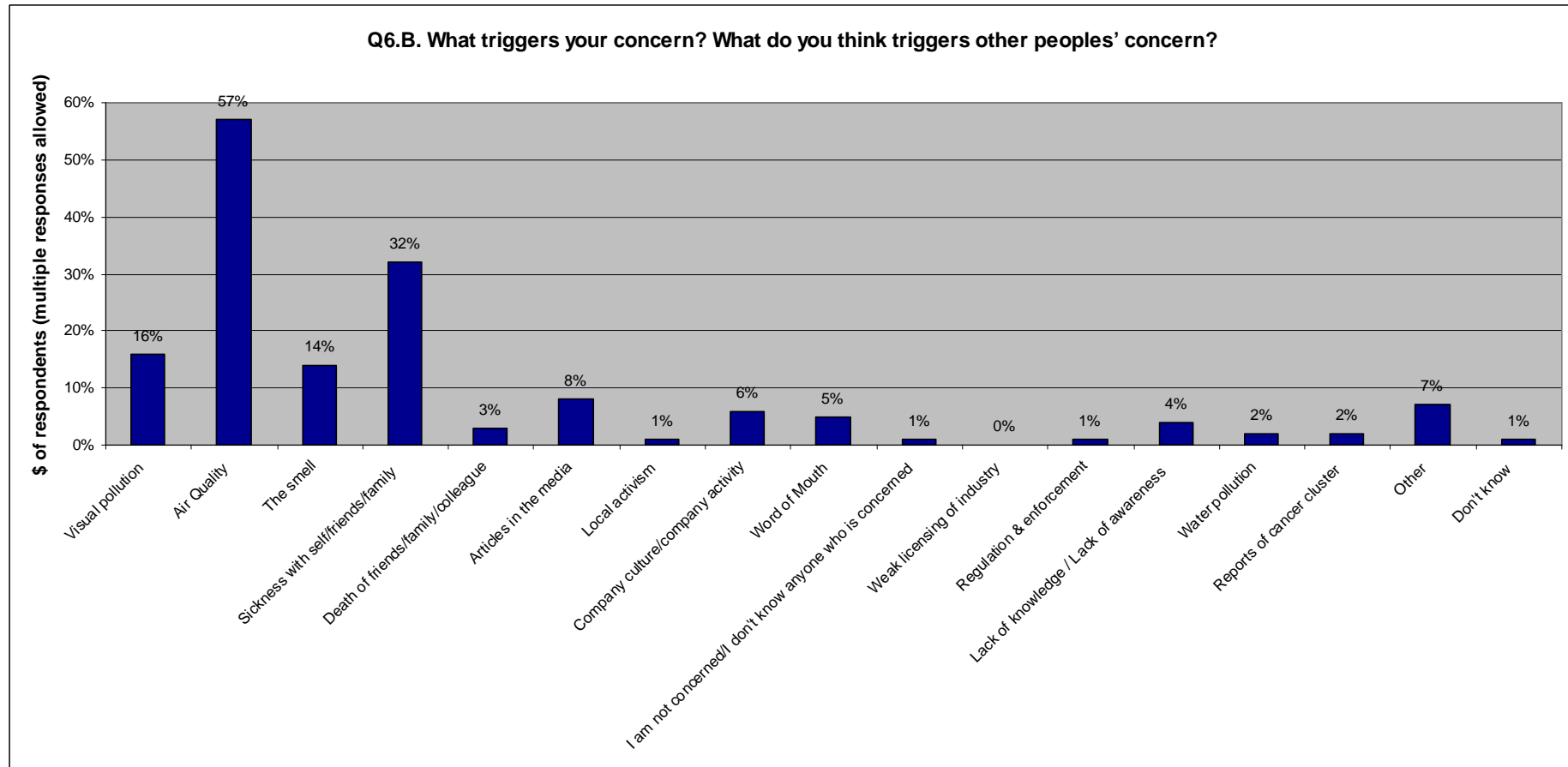


Mean average of 5.2

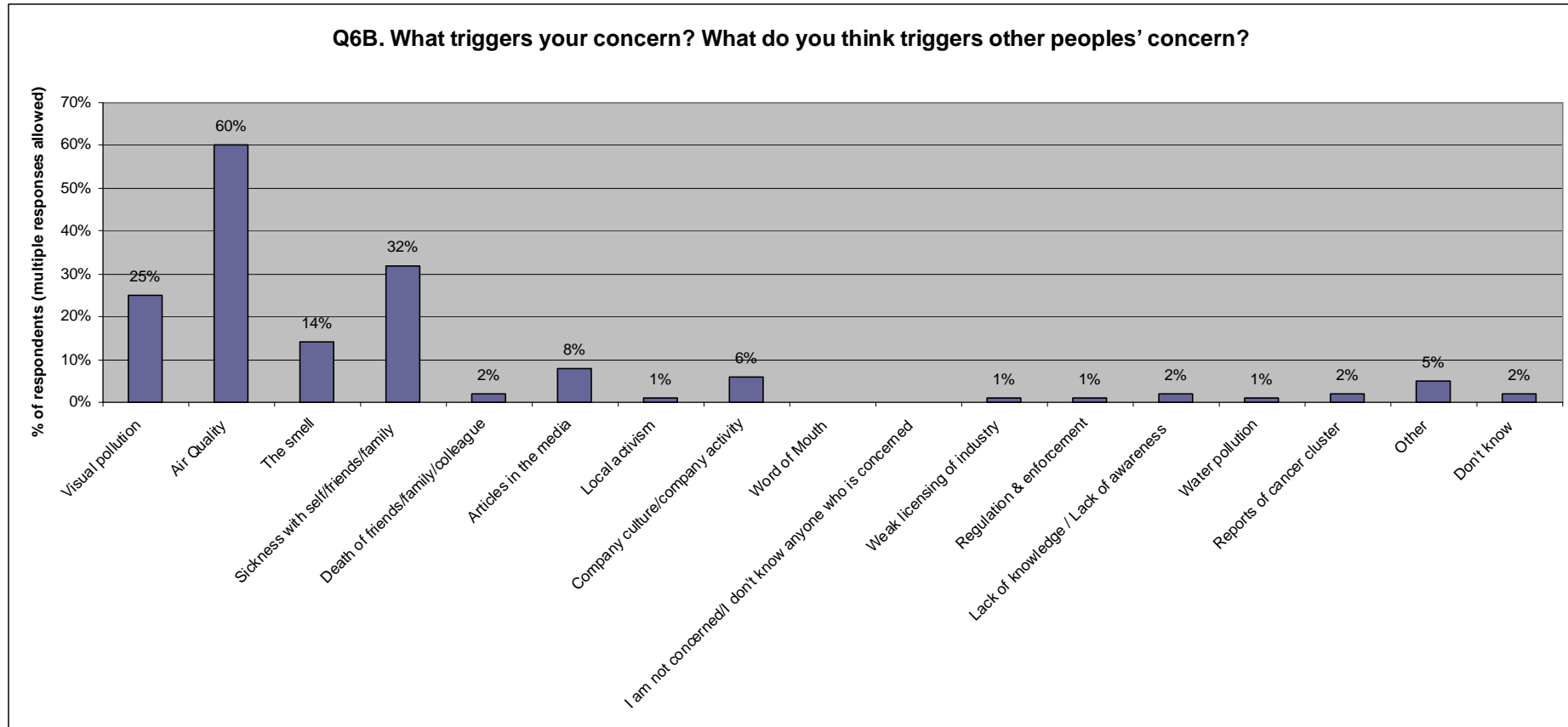
Q6A. Concerns about health impacts



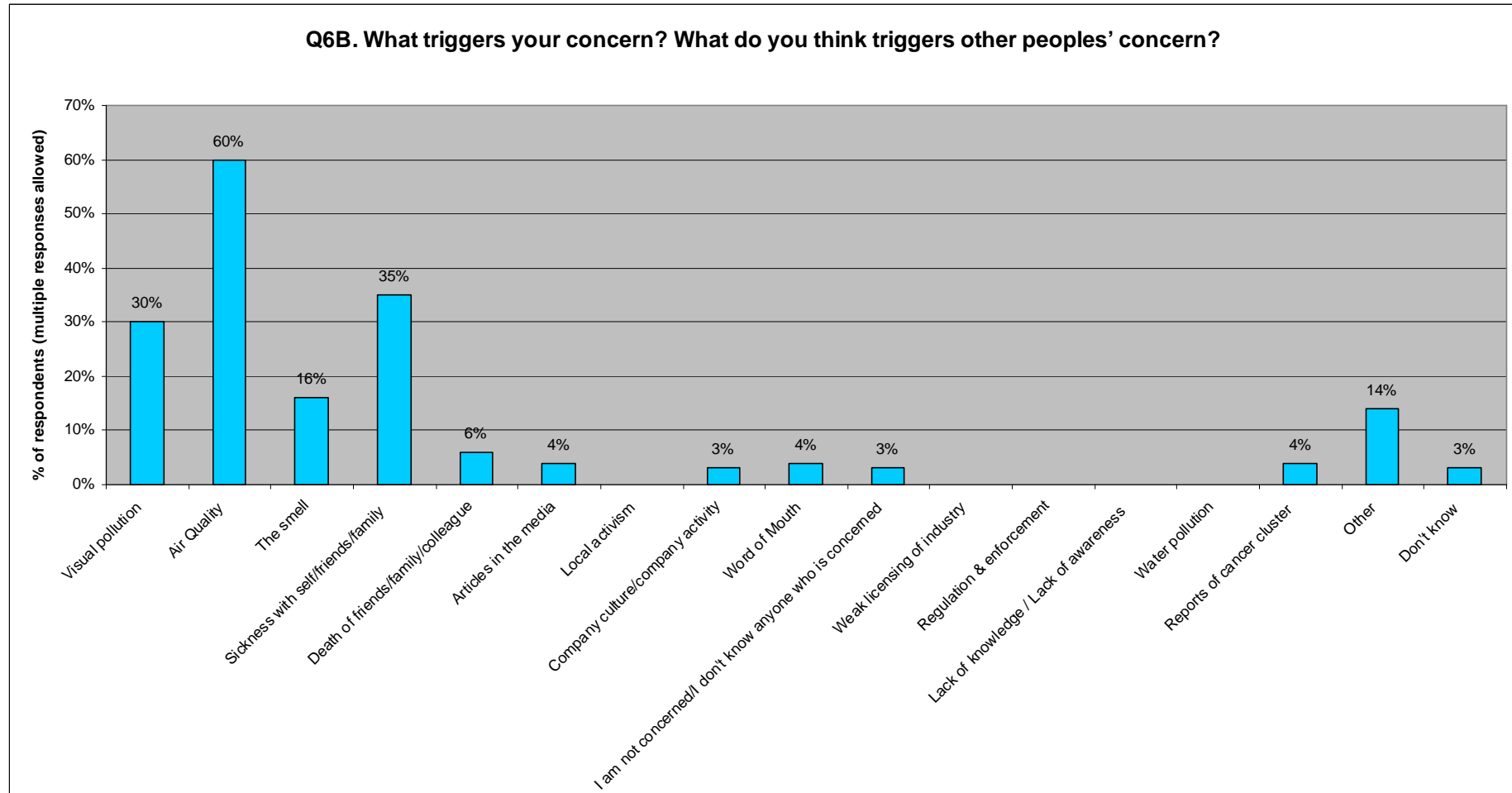
Q6B. Concerns about health impacts – Gladstone city



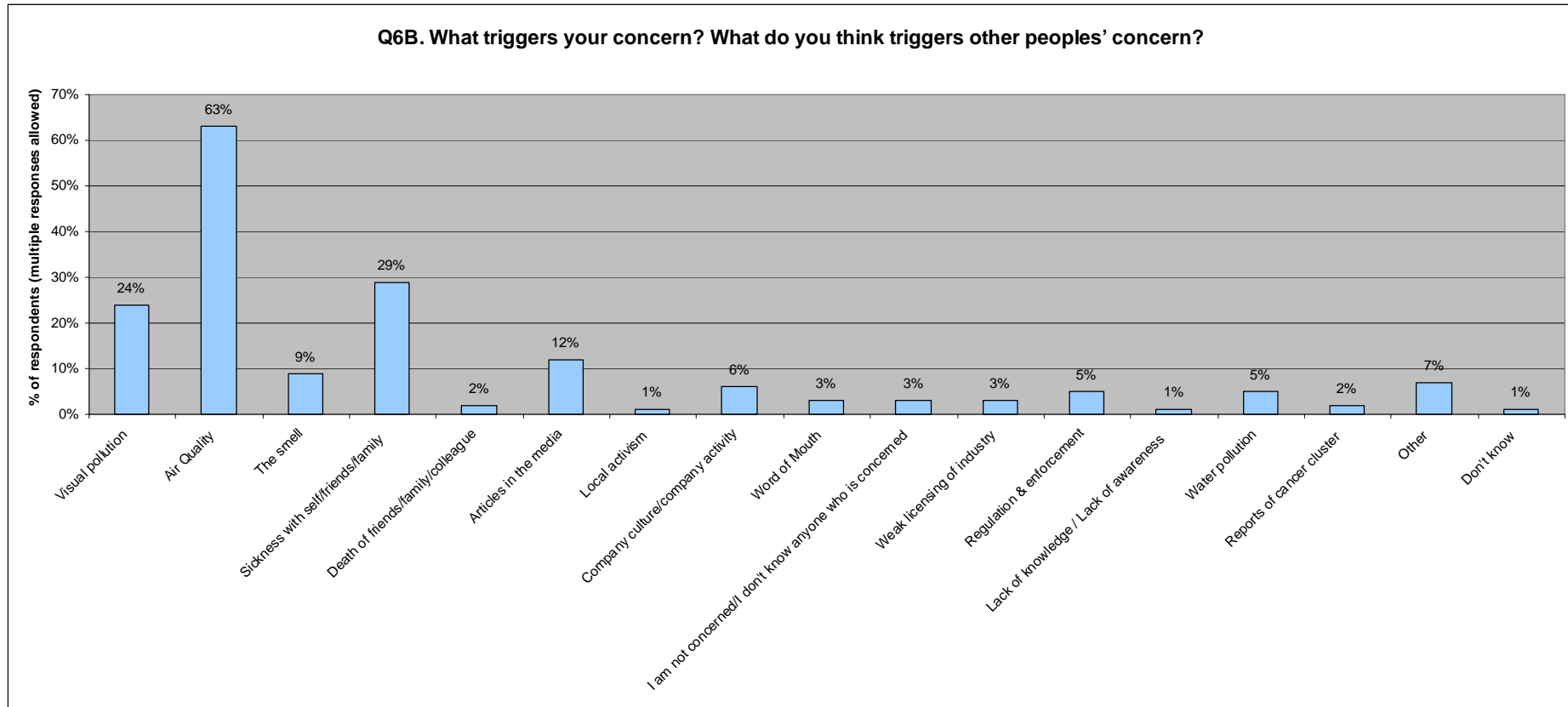
Q6B. Concerns about health impacts - Calliope



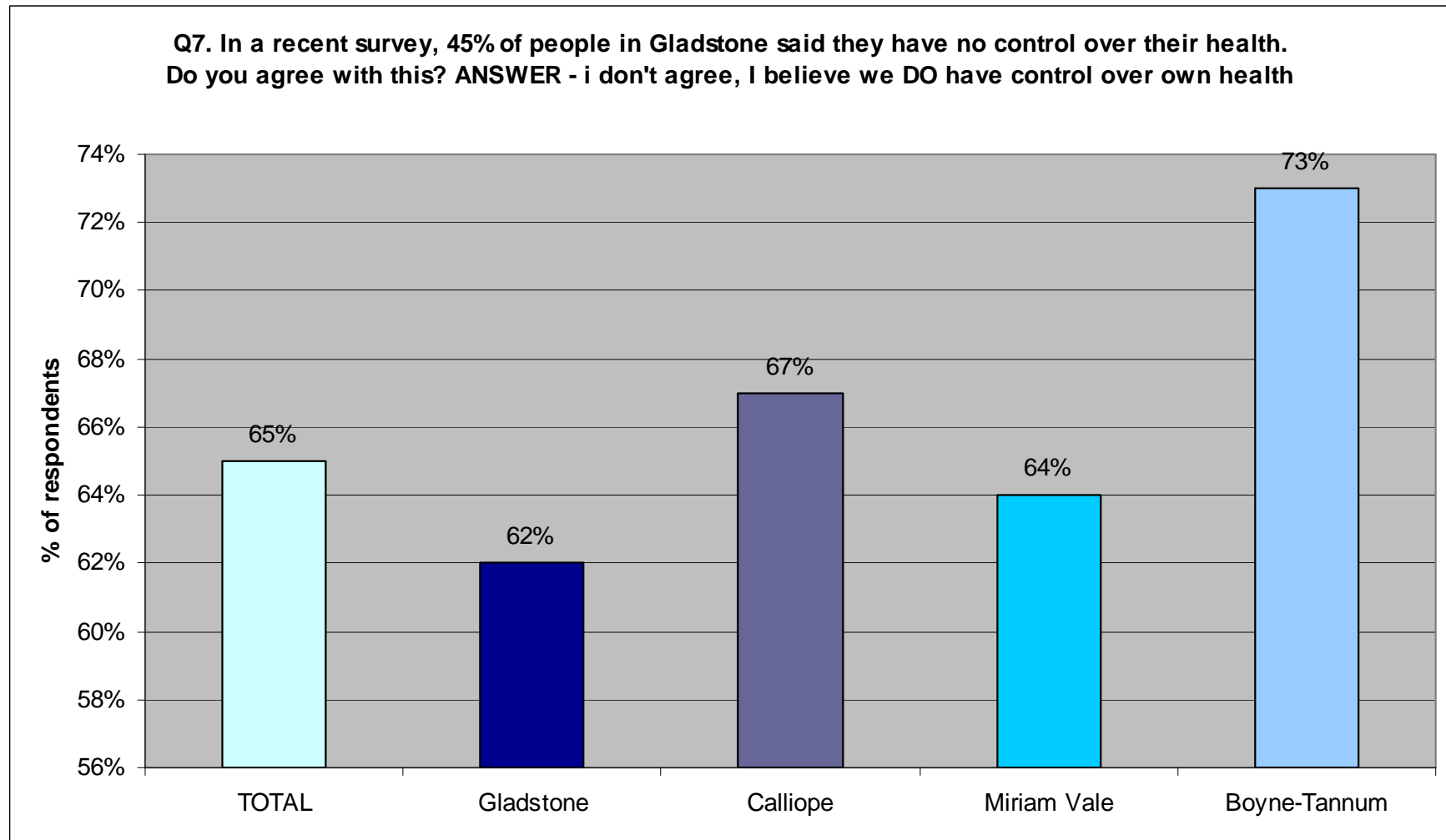
Q6B. Concerns about health impacts – Miriam Vale



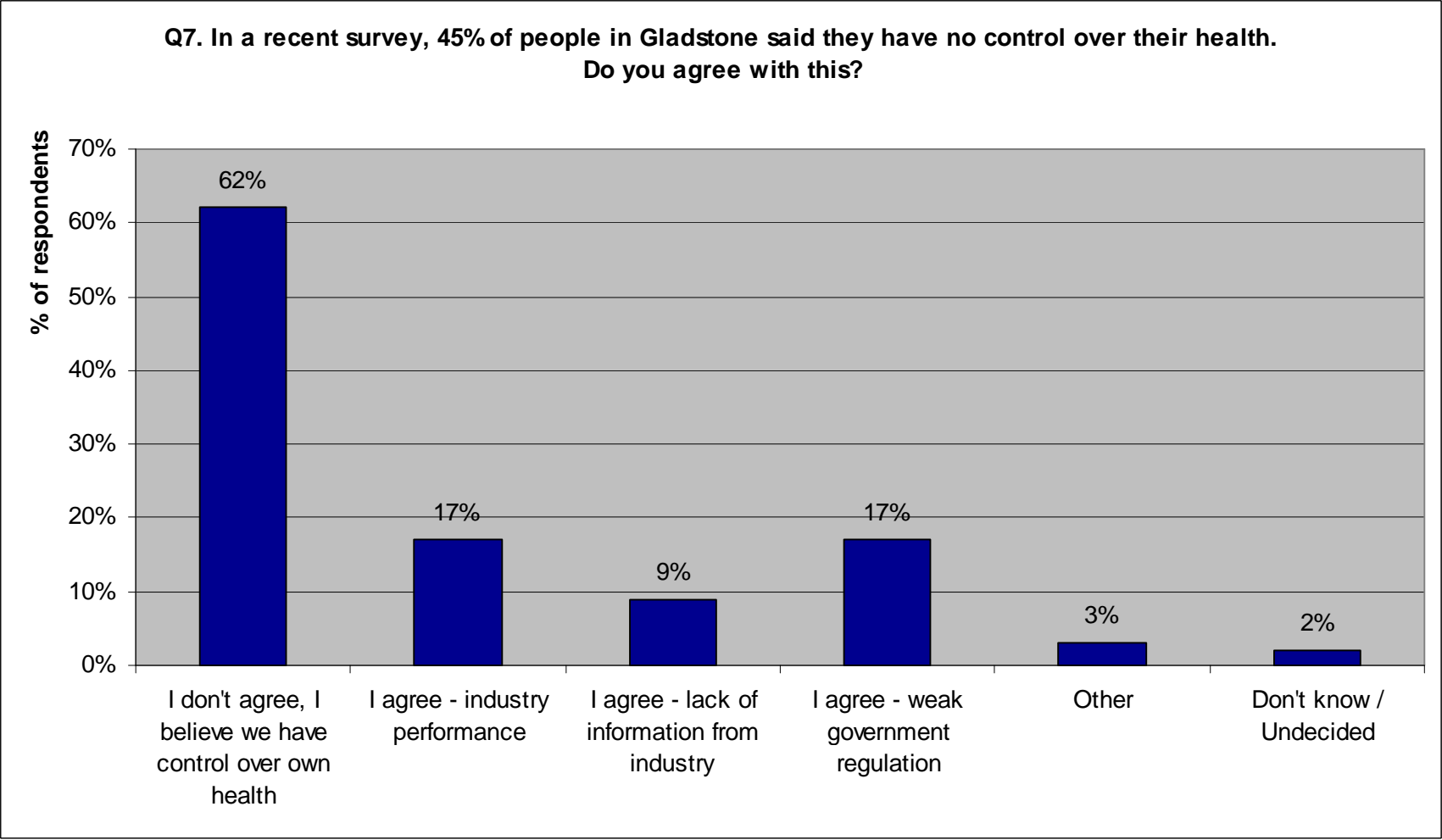
Q6B. Concerns about health impacts – Boyne-Tannum



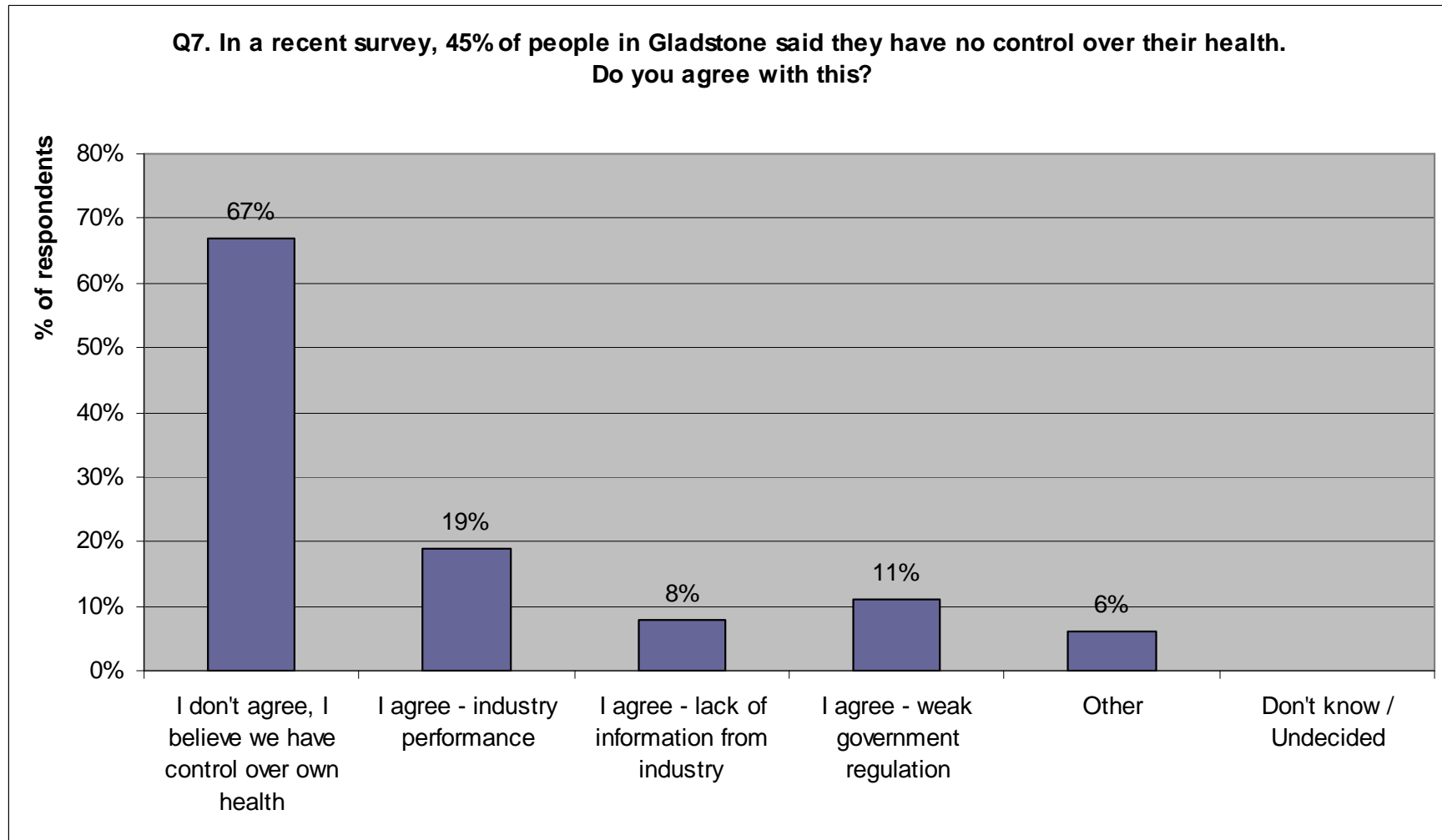
Q7. Control over health by region



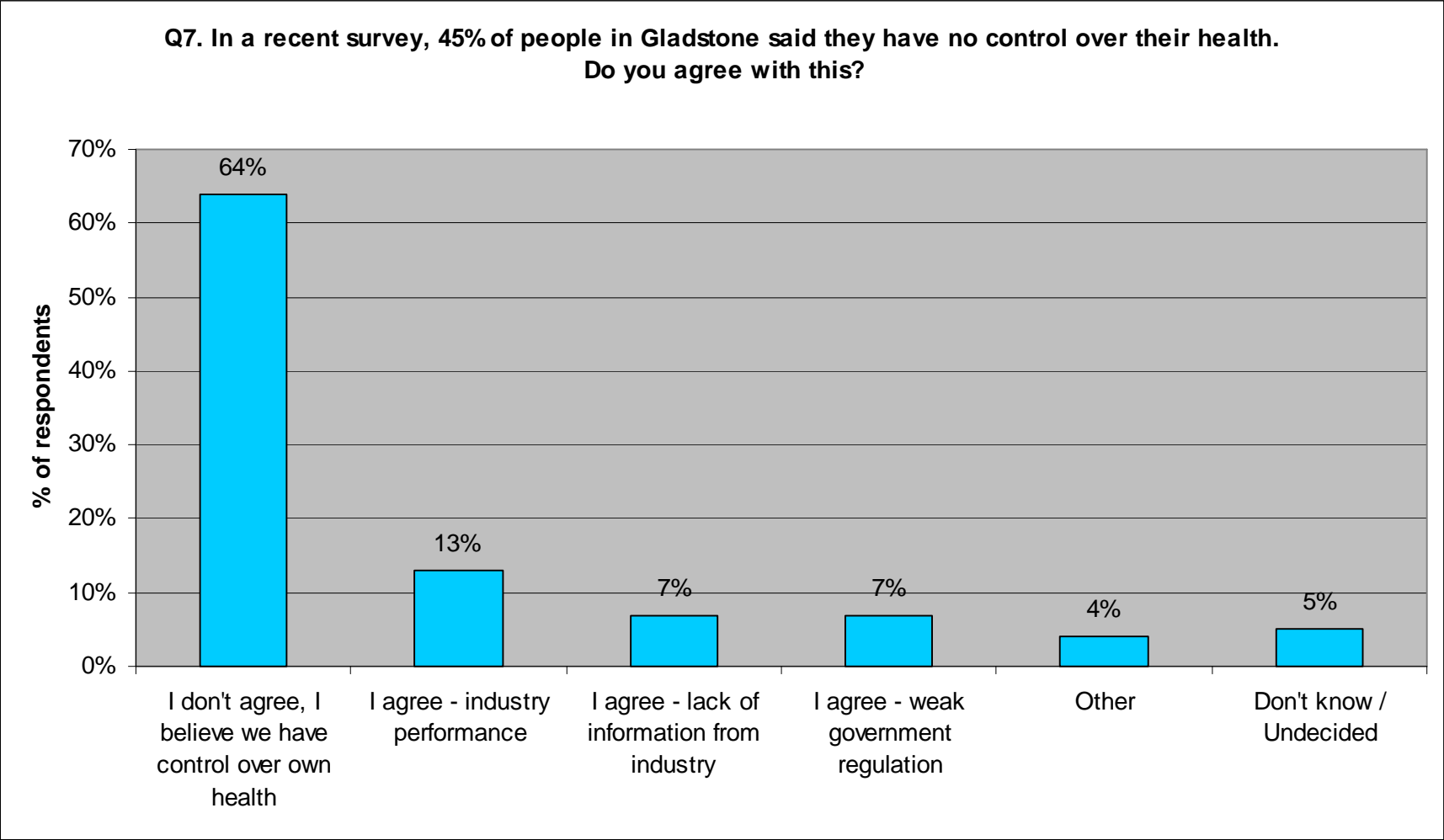
Q7. Control over health – Gladstone City



Q7. Control over health – Calliope

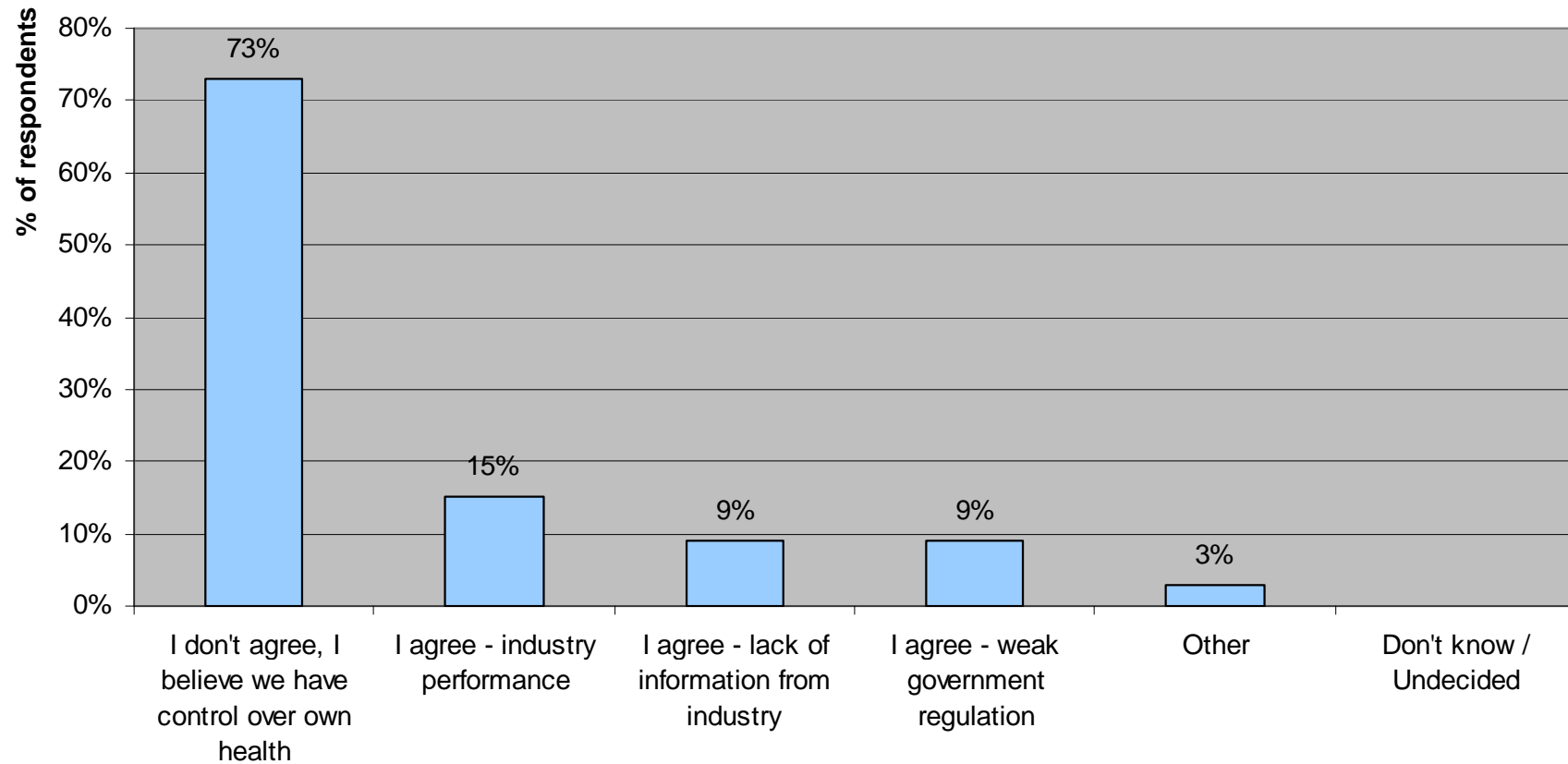


Q7. Control over health – Miriam Vale

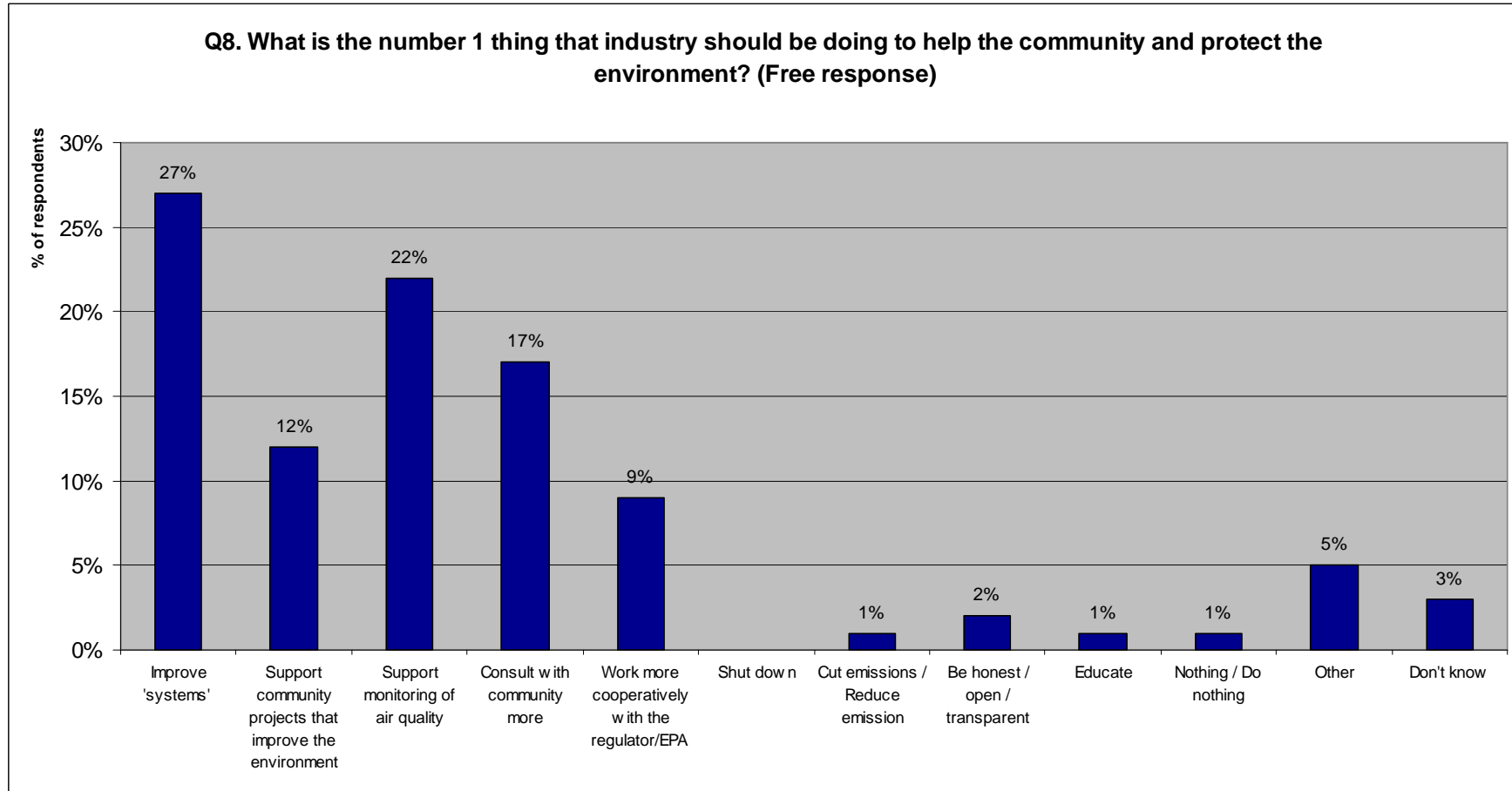


Q7. Control over health – Boyne-Tannum

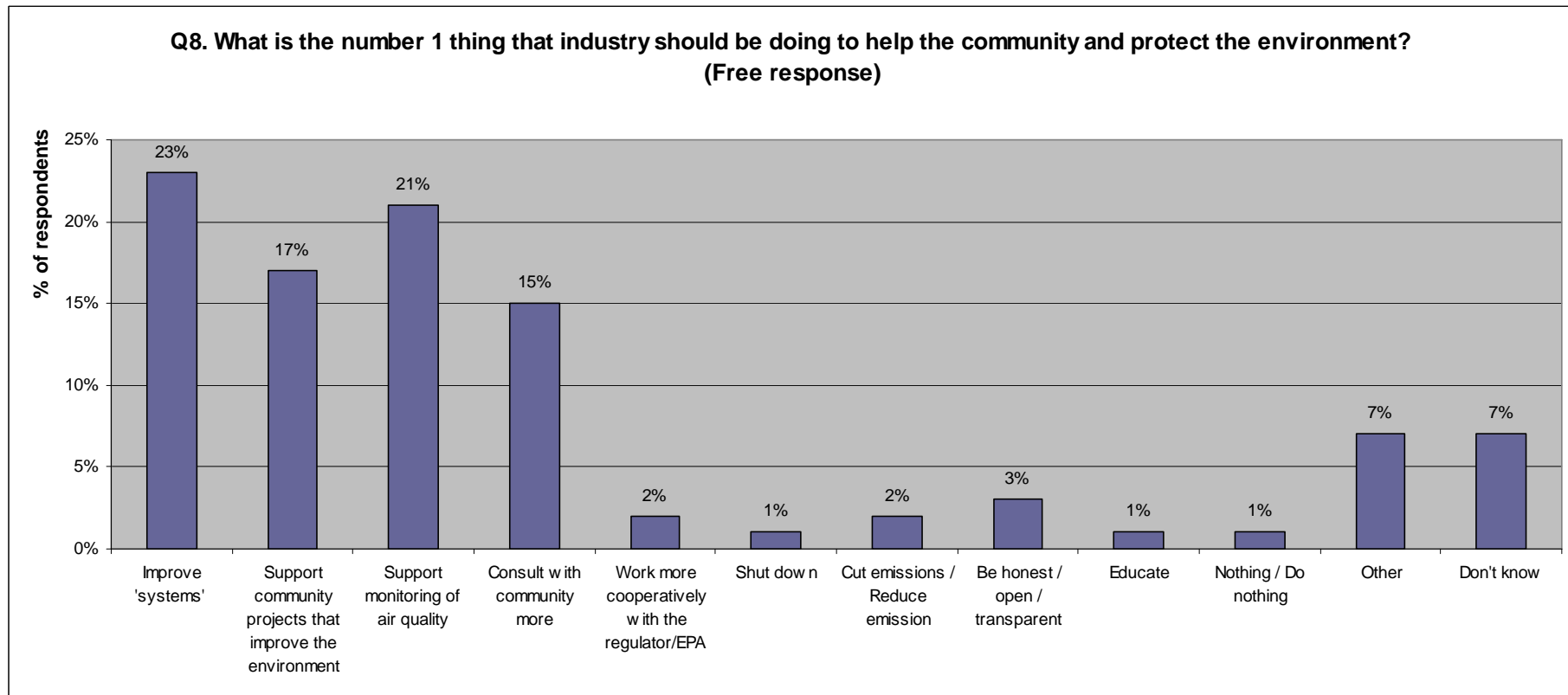
Q7. In a recent survey, 45% of people in Gladstone said they have no control over their health.
Do you agree with this?



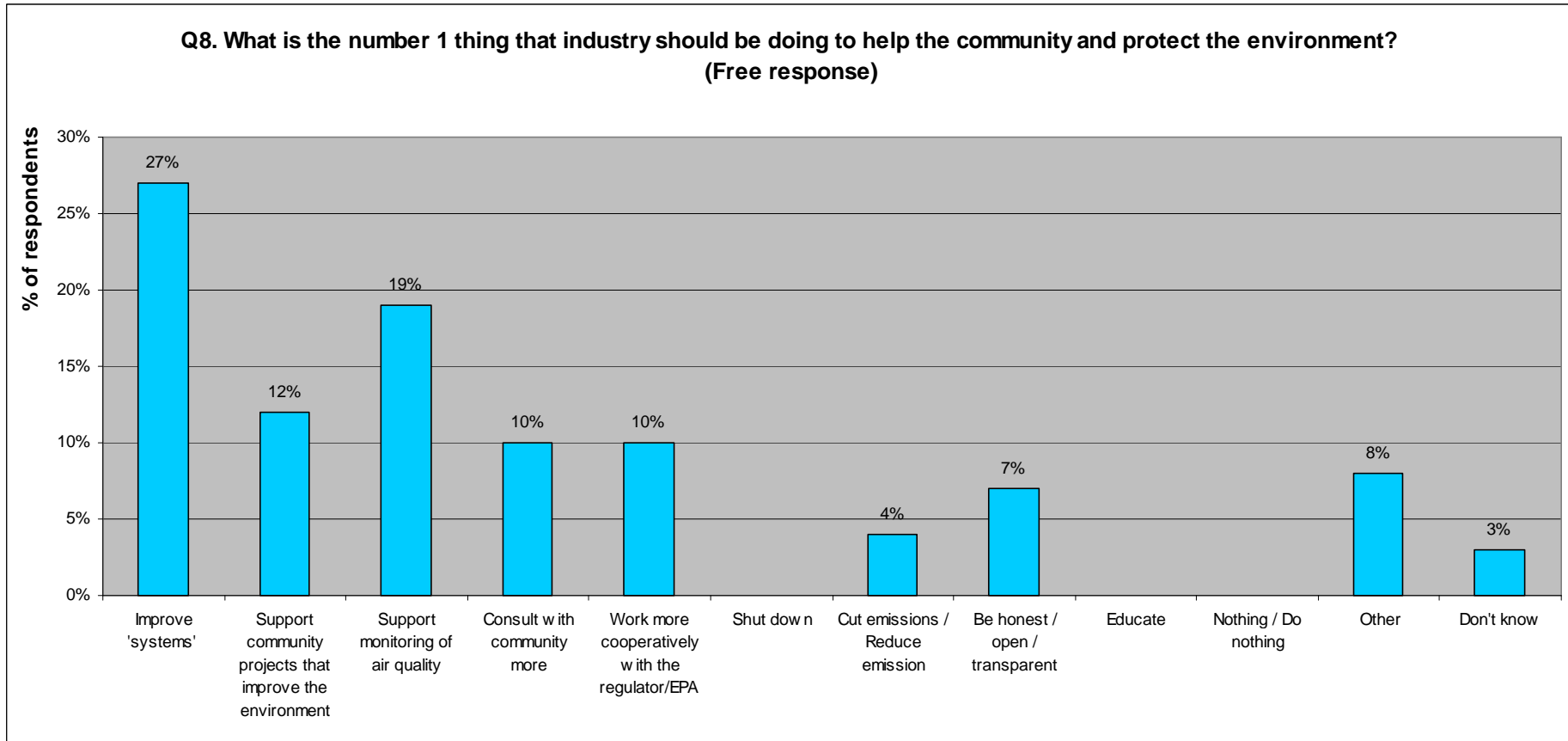
Q8. Improving industry performance – Gladstone city



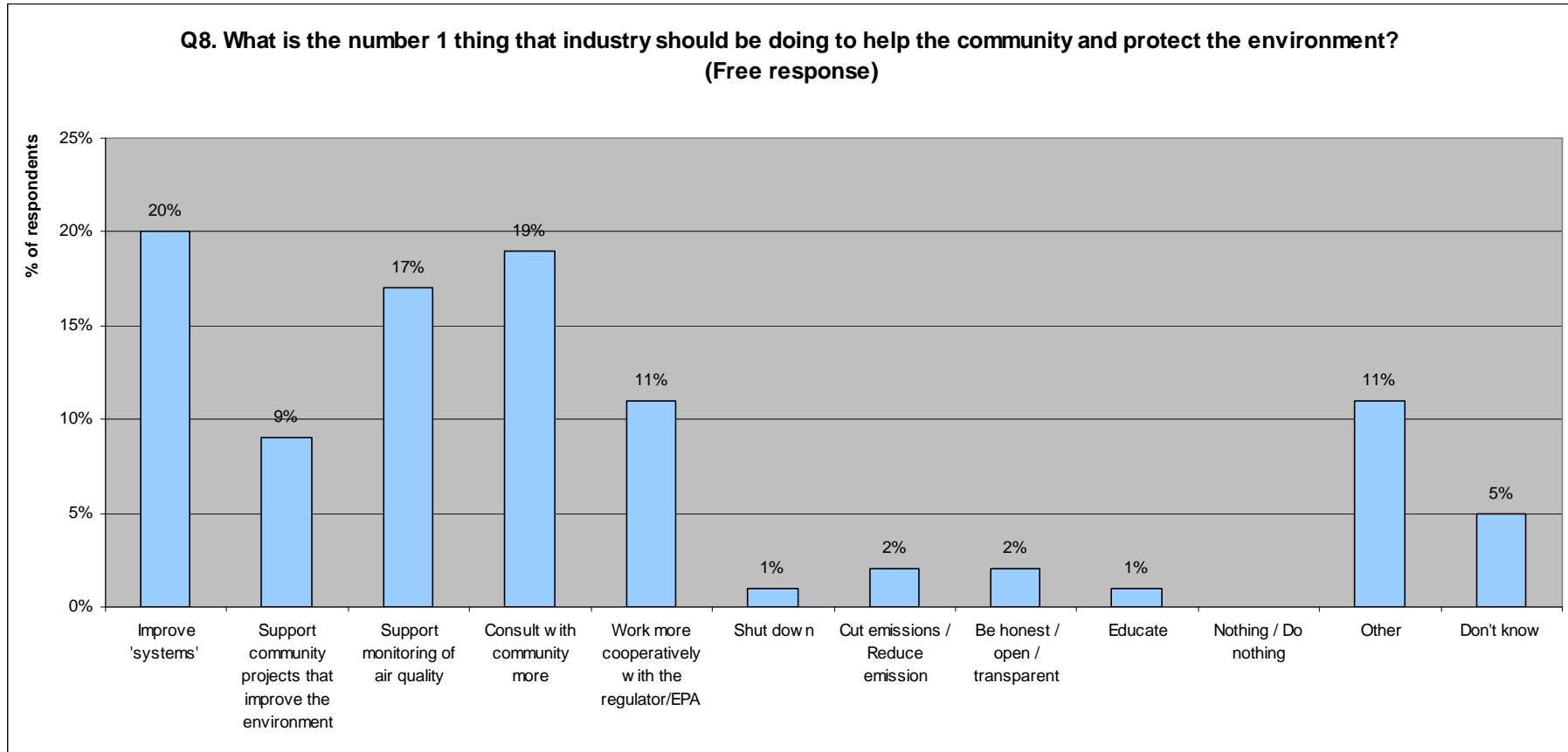
Q8. Improving industry performance - Calliope



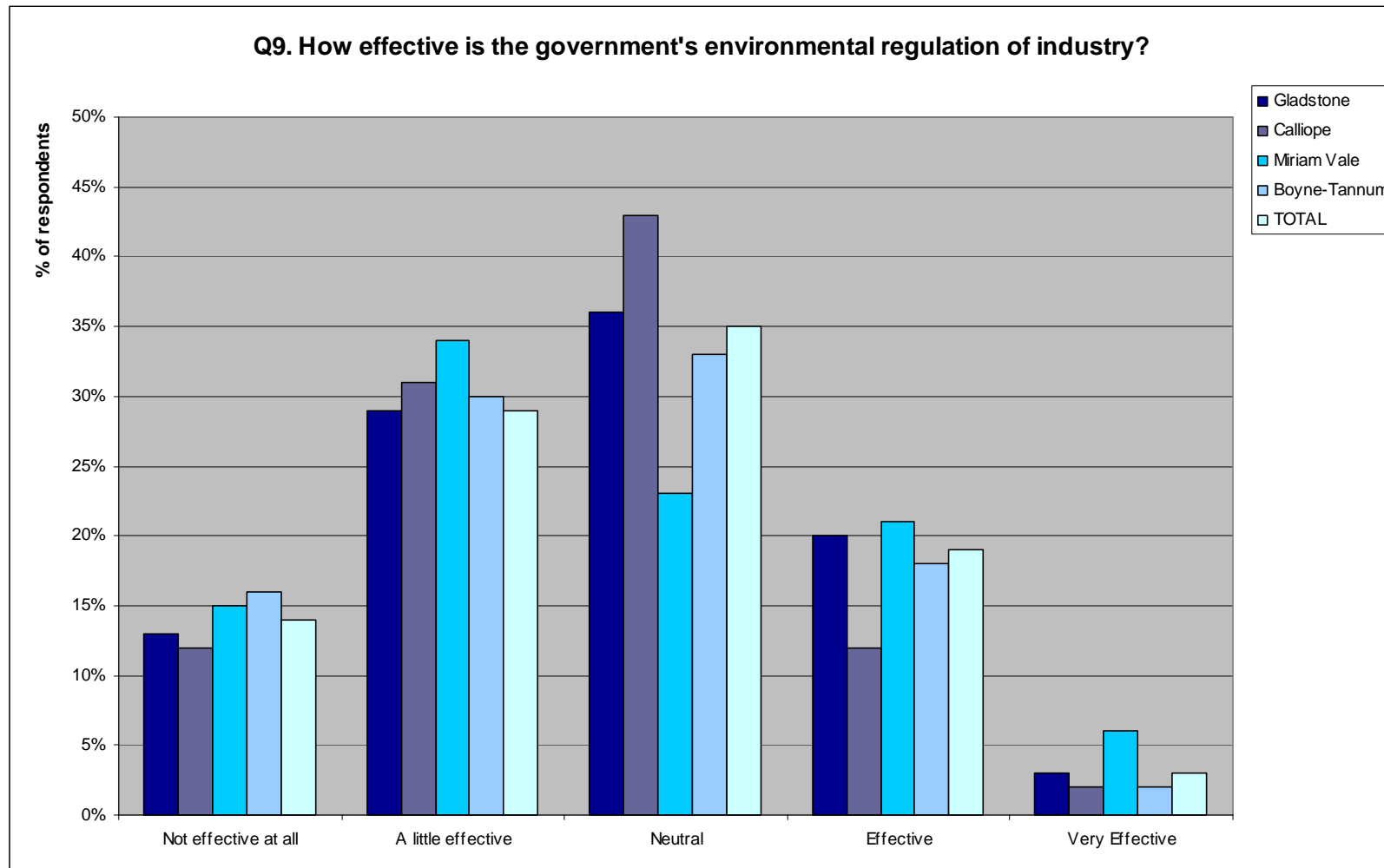
Q8. Improving industry performance – Miriam Vale



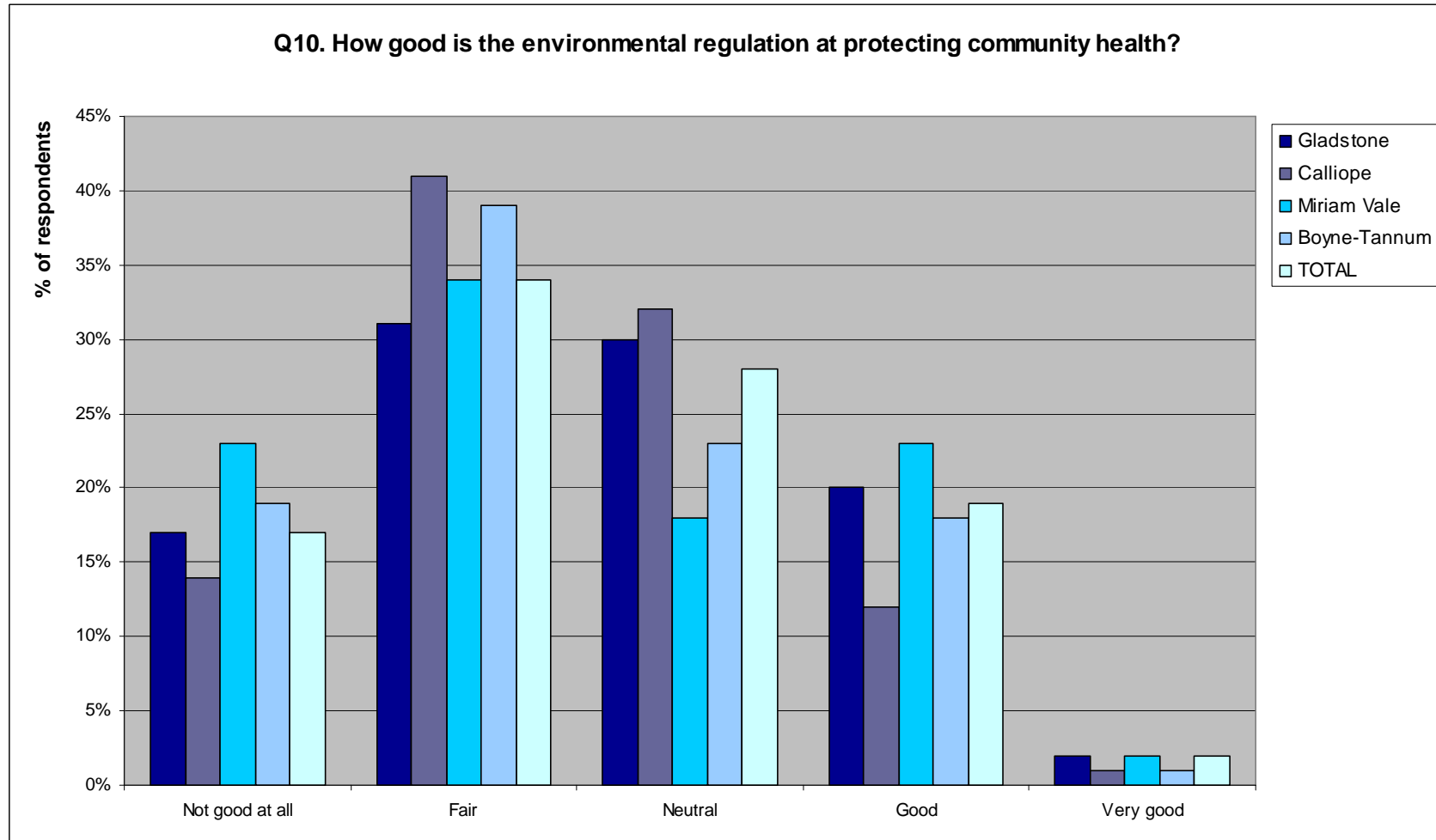
Q8. Improving performance – Boyne-Tannum



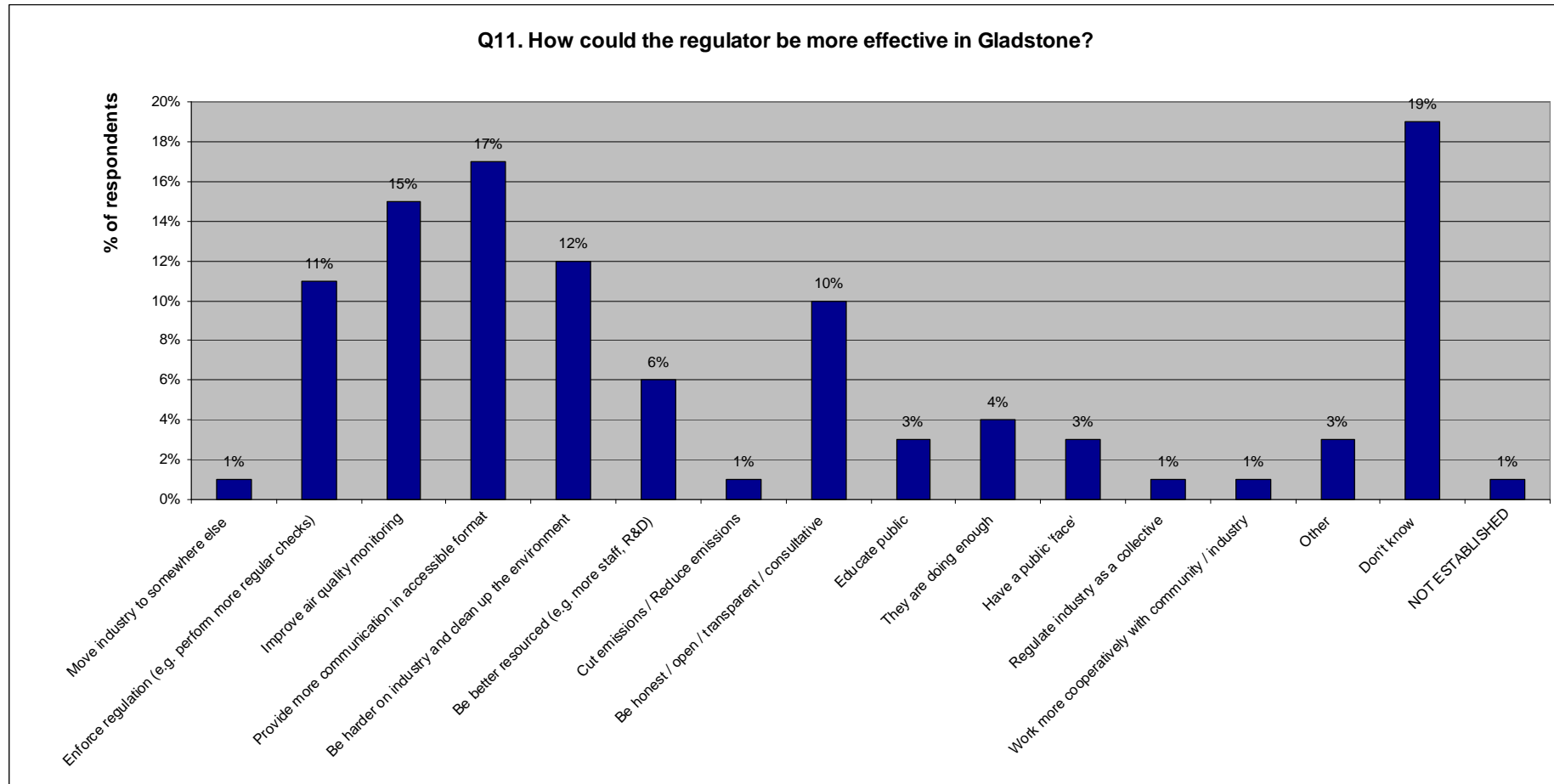
Q9. Government regulation – by region



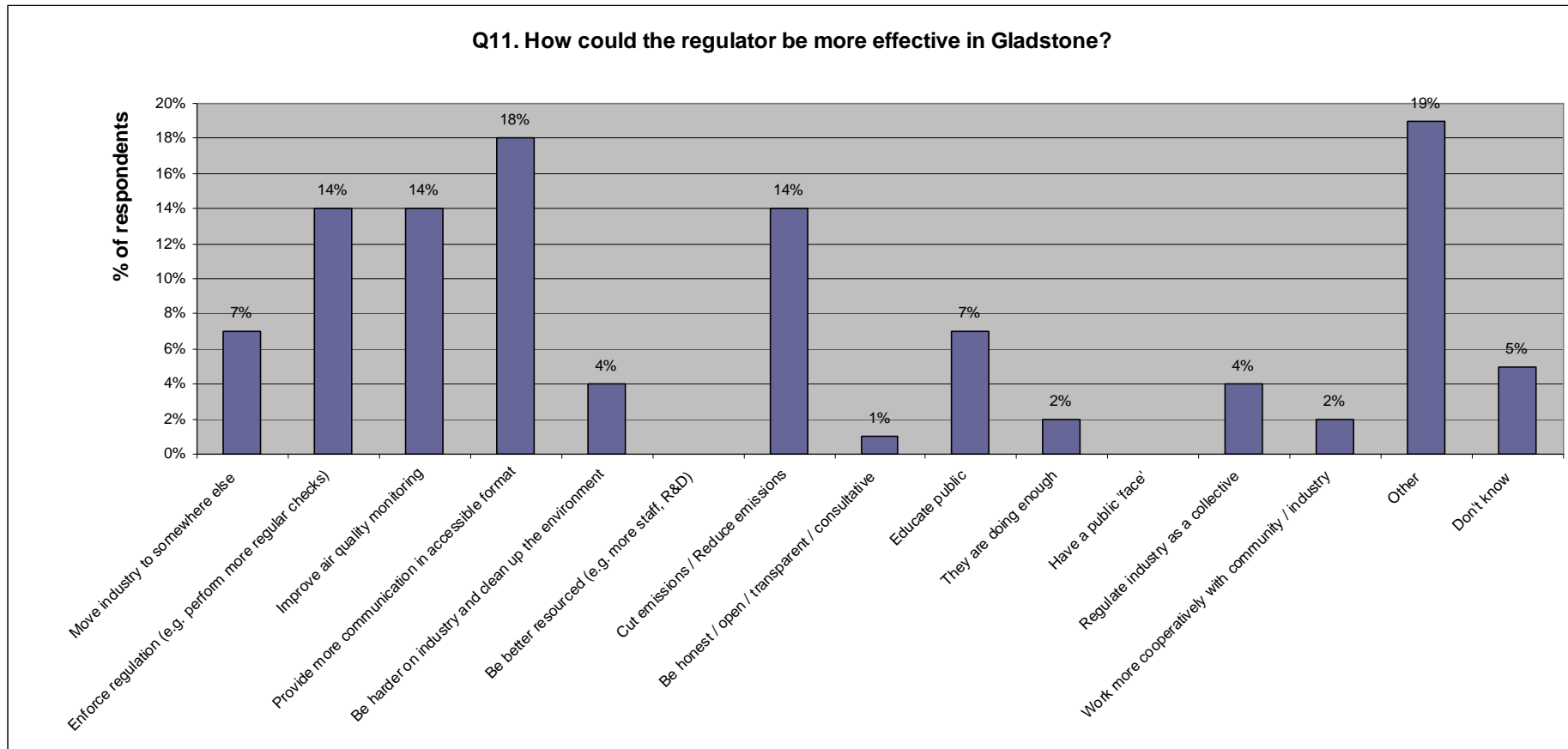
Q10. Regulation for protection of health – all regions



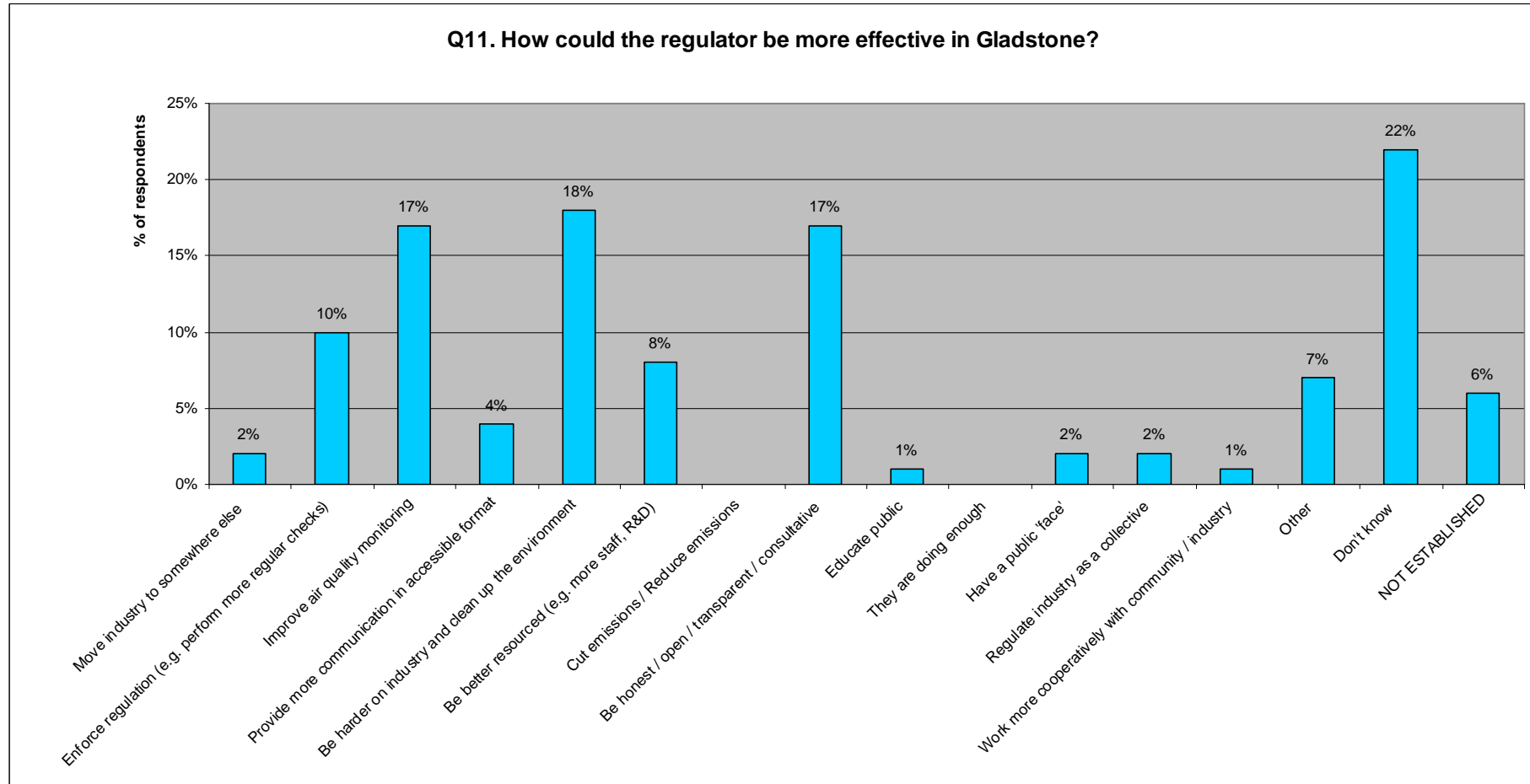
Q11. Improving effectiveness of regulator – Gladstone city



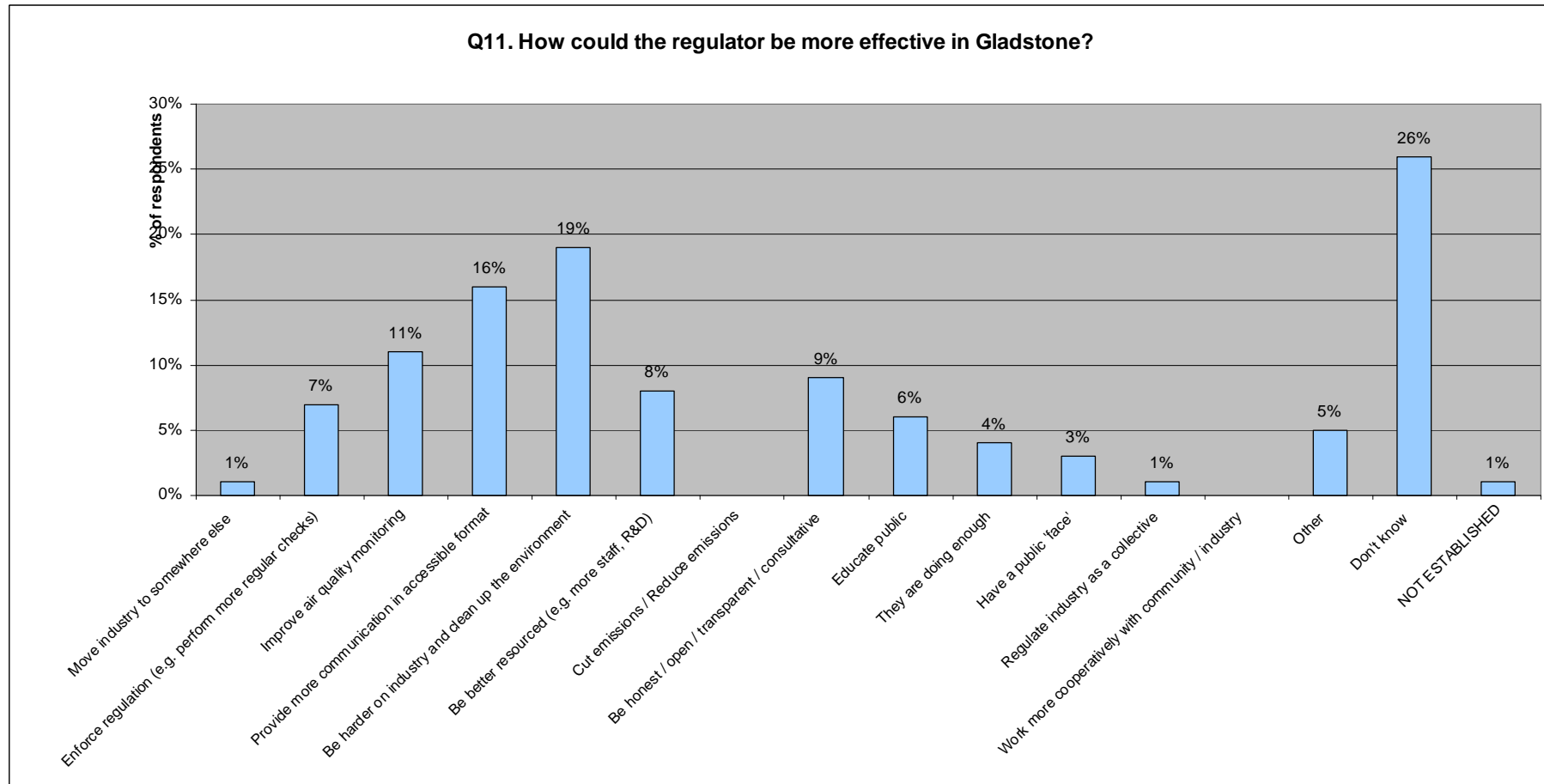
Q11. Improving effectiveness of regulator - Calliope



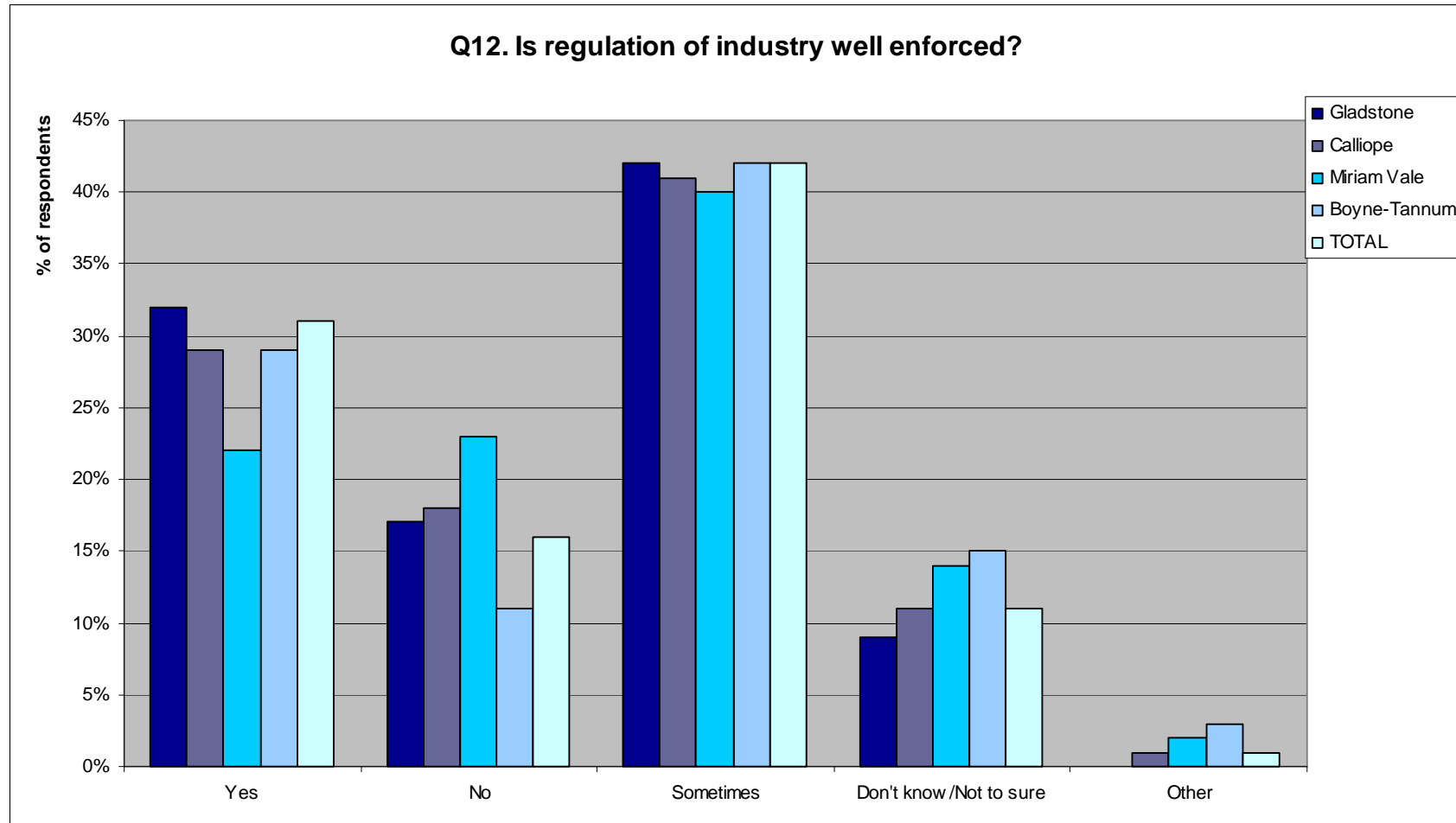
Q11. Improving effectiveness of regulator – Miriam Vale



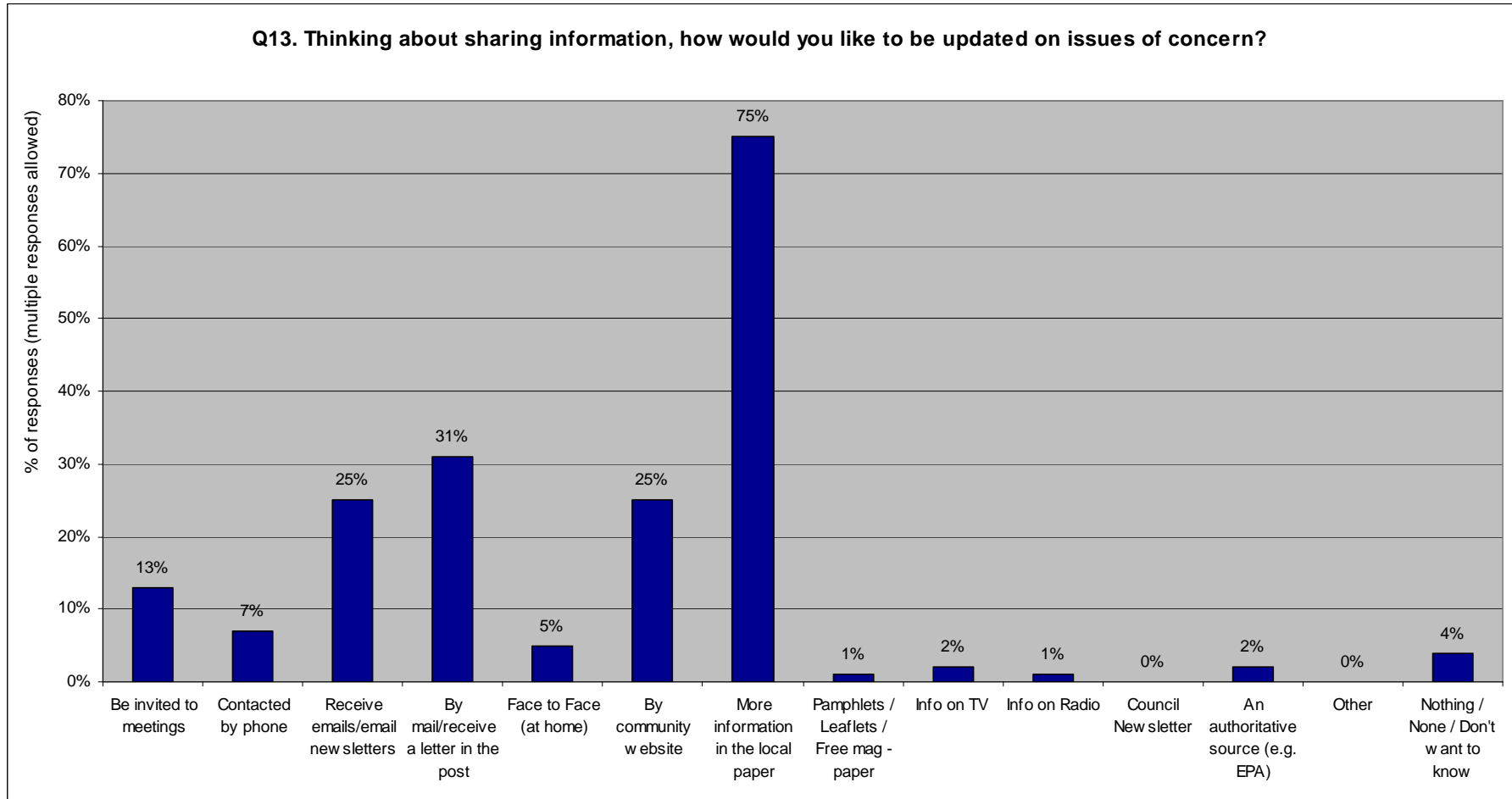
Q11. Improving effectiveness of regulator – Boyne-Tannum



Q12. Enforcement of regulation – all regions

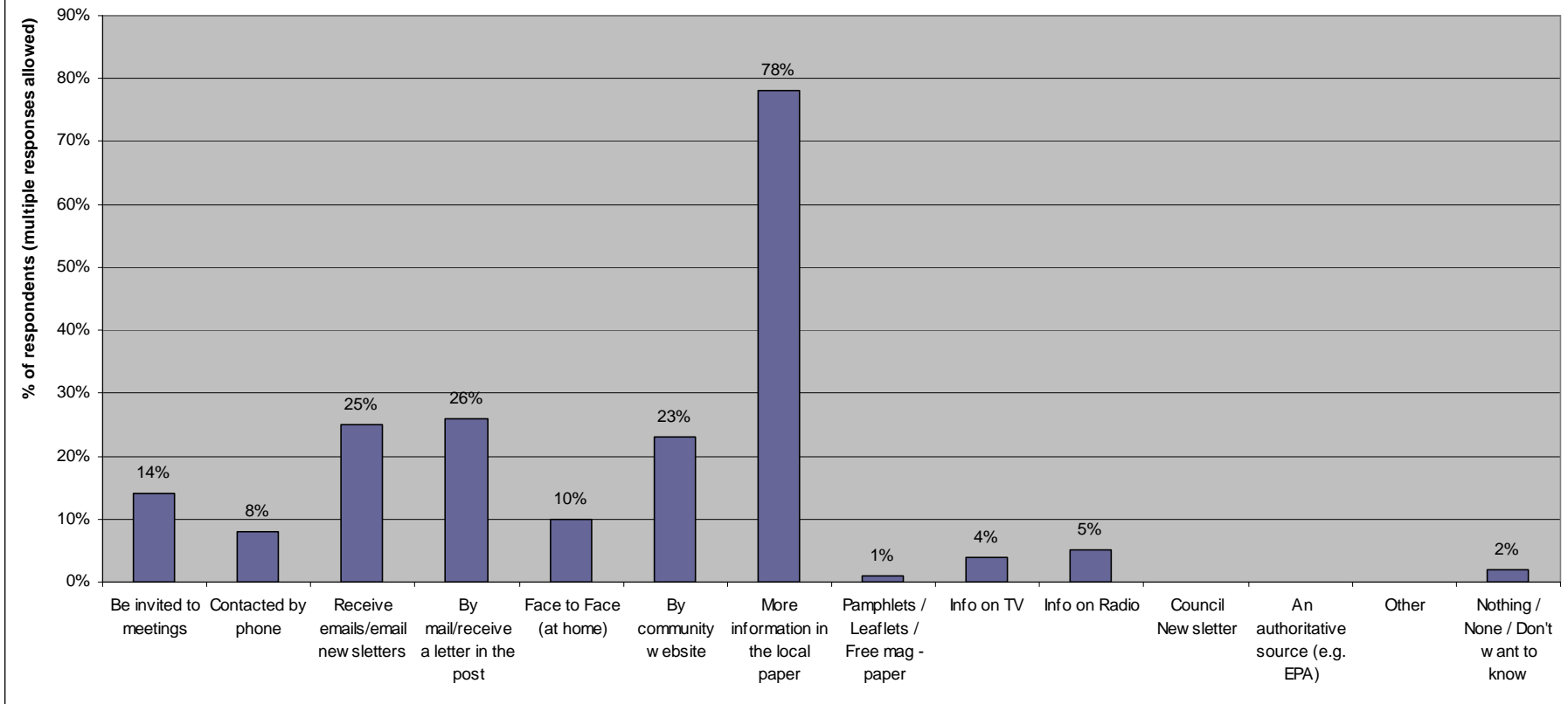


Q13. Engagement opportunities - Gladstone

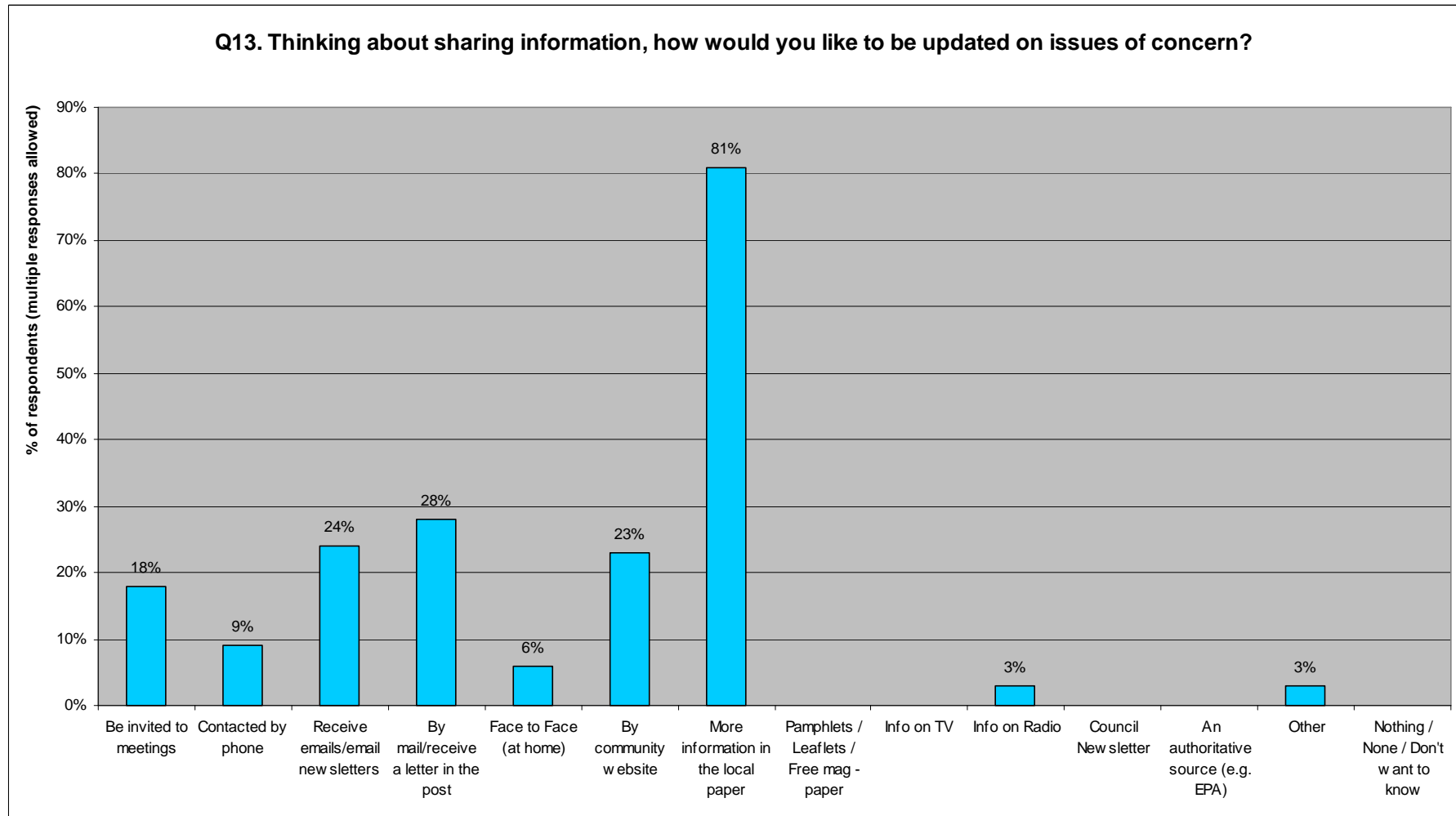


Q13. Engagement opportunities – Calliope

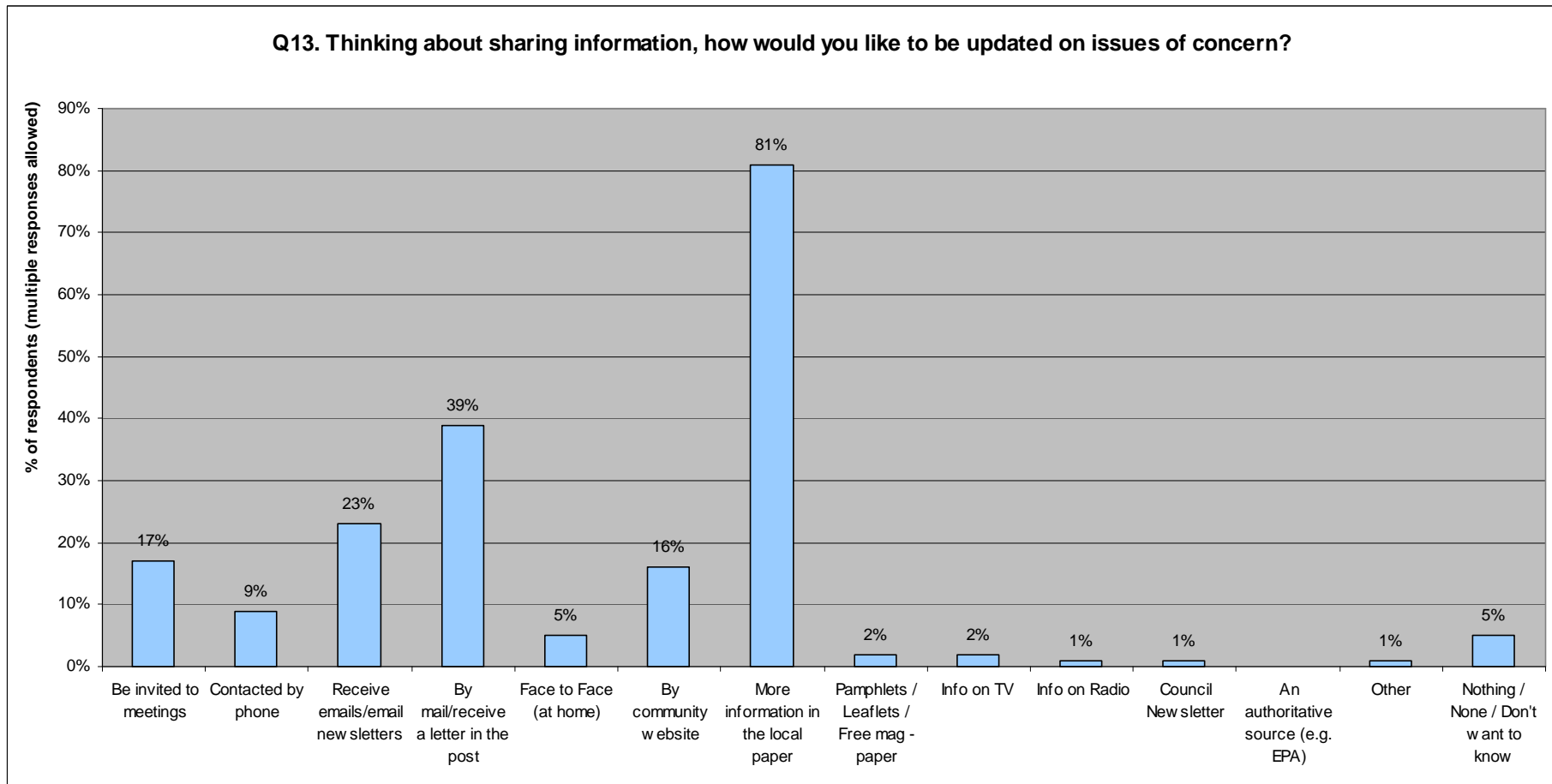
Q13. Thinking about sharing information, how would you like to be updated on issues of concern?



Q13. Engagement opportunities – Miriam Vale



Q13. Engagement opportunities – Boyne-Tannum





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